

FEI SF Bay Area – Upcoming Chapter Events

In-Person Events

Social Events

Speaker/Panel Events

yellow = register soon!

- 10/29** **Women's Affinity Group Meeting** Salesforce Park
Two Energy and Balance – A Gentle Tai Chi Session 4:00pm-5:15pm
Events
- AI Agents in Finance: What Companies are Building and Lessons Learned**  Baker Tilly (50 Fremont in SF)
5:30pm-8pm
- 11/5** **South of SF Local Pod Social** Flores in San Mateo
5:30pm-8pm
- 11/17** **Keeping Pace with LinkedIn: New Features and Strategies** TBD in SF
5:30pm-8pm
Back by Popular Demand – Julia Holian on a Year of Platform Changes
- 12/1** **Sip, Sparkle, & Celebrate: Holiday Party and Bootcamp Bash** Embarc Wines in SF
5:30pm-8pm
- Early** **1H 2027 AI Finance Systems Expo**  TBD in SF
Q1 5:30pm-8pm

Members and strategic partners: look for our new  **FEI SFBA: ICYMI** email on select Sundays – an exclusive resource featuring detailed summaries and key takeaways from recent speaker and panel events. See [recent event highlights](#) for LinkedIn posts and photos on past events that complement the ICYMI summaries.

Virtual Events

Monthly AI in Finance Virtual Sessions First Tuesdays of every month at 12pm PT

- 11/3** **AI in FP&A – Perspectives from the Field** 12pm-1pm PT 
(Also a supplemental program to our Fall 2026 CFO Bootcamp Strategic Planning and FP&A Session)
- 12/3*** **Not Another AI Event: From Plan to Progress** 12pm-1pm PT 
**Note this event is on Thursday, not our usual first Tuesday*

Fall 2026 CFO Bootcamp – 13th Cohort (currently in progress)
10/14, 10/21, 10/28, 11/4, 11/10, and 11/18

Career Services Group Meetings

First Wednesday of each month, 9am-10am PT

- 11/4 Speaker: Gina Riley, author of “Qualified Isn’t Enough”
12/2 Open Forum Meeting

Tax Updates that CFOs Need to Know for 2027

Annual December Webinar

Early Dec (TBD)

[This Summary \(pdf\)](#)



[Register for Events](#)



Thank you to our strategic partners!

