

# FEI Connections

## President's Letter



Dear FEI Members and Sponsors,

Thank you for taking the time to read our Newsletter and my comments. FEI has recently added Ice Miller as a Gold Sponsor. Ice Miller is a large, regional legal practice with a strong Columbus office. Please consider working with any of our Sponsors when or if the need arises for their services. FEI continues to have a full calendar of monthly events all year long; generally a sponsor presents a topic that seems of interest to our Membership. The calendar includes several social events around the community. If you are not able to attend a topical meeting, we would love to see you at a social event. FEI has been a wonderful organization for me to meet fellow financial executives and professional service providers in the Columbus business community. We welcome any participation you can add to the monthly meetings or FEI social events in Columbus.

Stephen Ley  
 Chief Financial Officer  
 MedVet  
 Office 614.505.3662 Mobile 937.469.6094 Steve.Ley@medvet.com

## MARK YOUR CALENDARS

Wed March 18, 2020  
 7:30-9:00 am  
 Hylant  
 "Employee Benefits Trends, Challenges Compliance Updates"  
 Brookside Golf and Country Club

Thurs, April 23, 2020  
 5:30-7:30 pm  
 "Social"  
 Pins Mechanical Dublin

Sunday-Tuesday,  
 May 17-19, 2020  
 FEI Financial Leadership Summit  
 Chicago, IL

Tues, May 19, 2020  
 7:30-9:00 am  
 KeyBank  
 "Credit Markets"  
 Brookside Golf and Country Club

Thurs, June 18, 2020  
 5:30-7:30 pm  
 BMO Harris Bank  
 Brookside Golf and Country Club

All FEI Chapter News and Events can be found on our website at

[www.financialexecutives.org](http://www.financialexecutives.org) and select Central Ohio Chapter

Financial Executives International is a network of 10,000+ best-in-business financial professionals with 65+ Chapters.

Financial Executives International promotes face to face quality interaction among senior level financial executives.

Financial Executives International has advanced success through information, community and advocacy since 1931.

## Upcoming Events:

### Hylant “Employee Benefits Trends, Challenges and Compliance Updates” Wednesday, March 18, 2020 7:30-9:00 am Brookside Golf and Country Club

#### BOARD OF DIRECTORS 2019-2020

Steve Ley,  
President  
Senior Vice President,  
Finance & Treasurer  
MedVet Associates

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Membership  
Vice President,  
Hylant

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Director of Financial  
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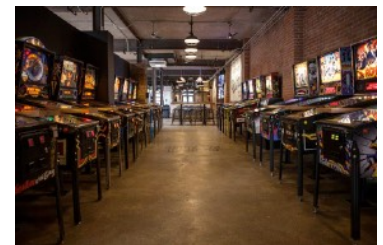
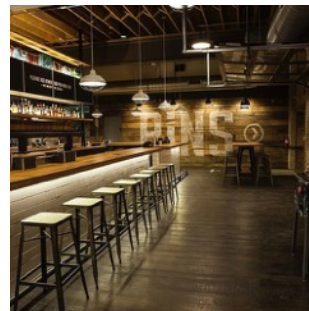
There are limited board positions available. Contact President Steve Ley at [Steve.Ley@MedVetforpets.com](mailto:Steve.Ley@MedVetforpets.com) if interested.



Looking for ways to stand out as an employer to attract and retain top talent? Wondering about compliance for 2020? Join FEI and Hylant for a breakfast meeting on March 18, 2020 at Brookside Golf and Country Club. Errick Engert and Vanessa Kinney of Hylant will be discussing these topics plus sharing some solutions to help you and your organizations. Make a reservation at the link below:

<http://events.constantcontact.com/register/event?>

### FEI at Pins Mechanical Thursday, April 23, 2020 5:30-7:30 pm Dublin Bridge Park



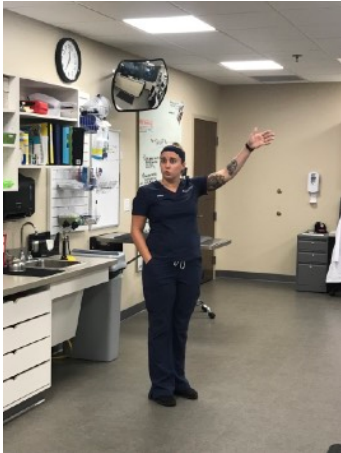
Join FEI for “Happy Hour” at Pins Mechanical at Company at Dublin’s Bridge Park on April 23, 2020. Pins offers craft cocktails, beer and pizza while enjoying duckpin bowling, pinball machines, foosball, shuffleboard and ping pong in a warehouse environment. No speaker- just fun with other financial executives! Look for a signup link shortly or RSVP to [atrades@columbus.rr.com](mailto:atrades@columbus.rr.com).

## Previous Events:

### FEI and MedVet “Member Spotlight” Monday, September 23, 2019 5:30-7:30 pm MedVet



FEI Members, Sponsors and Guests enjoyed the first “Member Spotlight” at MedVet on September 23, 2019. Linda Lehmkuhl, CEO, MedVet, spoke to the group and a tour of the facility followed. Appetizers from Buca di Beppo and the FEI beer brewed at North High Brewing were served.



## CHAPTER SPONSORS

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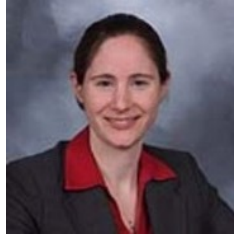
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**FEI and Crowe**  
**“The Latest Accounting & Financial Reporting Developments”**  
**Tuesday, October 15, 2019 7:30-9:00 am**  
**The Boat House at Confluence Park**



FEI Members, Sponsors and Guests enjoyed breakfast on October 15, 2019 at the Boat House at Confluence Park as Julie Ward, Managing Director, Crowe, discussed “The Latest Accounting & Financial Reporting Developments.” The session focused on the latest accounting and financial reporting developments, covering recent pronouncements from the Financial Accounting Standards Board (FASB), the Securities and Exchange Commission (SEC), the Public Company Accounting Oversight Board (PCAOB) and the American Institute of CPAs (AICPA). This session covered major standards, highlighting leases and revenue recognition and other standards effective for 2019 and issued during 2019, which are likely to affect participants.

**FEI and Schneider Downs**  
**“What We’ve Learned About Tax Reform**  
**(And What We Still Need To Know)”**  
**Wednesday, November 20, 2019 7:30-9:00 am**  
**Brookside Golf and Country Club**



FEI Members, Sponsors and Guests enjoyed breakfast on November 20, 2019 at Brookside Golf and Country Club as Marsha Ruddle, Tax Shareholder, Schneider Downs, discussed “What We’ve Learned About Tax Reform (And What We Still Need To Know).” Marsha Ruddle addressed recent updates to key tax reform provisions, the impacts of these provisions and what guidance or legislation is still needed.

**FEI and ACG "Holiday Mixer"**  
**Thursday, December 12, 2019 5:30-7:30 pm**  
**Franklin Park Conservatory Wells Barn**

FEI Members, Sponsors and Guests enjoyed appetizers and cocktails with Members, Sponsors and Guests of the Association for Corporate Growth at the second "FEI and ACG Holiday Mixer" on Thursday, December 12, 2019 at the beautiful Franklin Park Conservatory Wells Barn.



**FEI and Ice Miller**  
**“Legal Developments 2019-2020”**  
**Wednesday, January 23, 2020 5:30-7:30 pm**  
**The Blackwell Inn and Conference Center**

FEI Members, Sponsors and Guests enjoyed appetizers and drinks on Wednesday, January 23, 2020 at the Blackwell Inn and Conference Center as the Ice Miller Panel discussed the following topics:

- Panel: Heather Adams: ADA Compliance
- Panel: Jen Brown: Immigration
- Panel: Matt Diaz: Cyber Security
- Panel: Rachel Spiker: Cyber Security

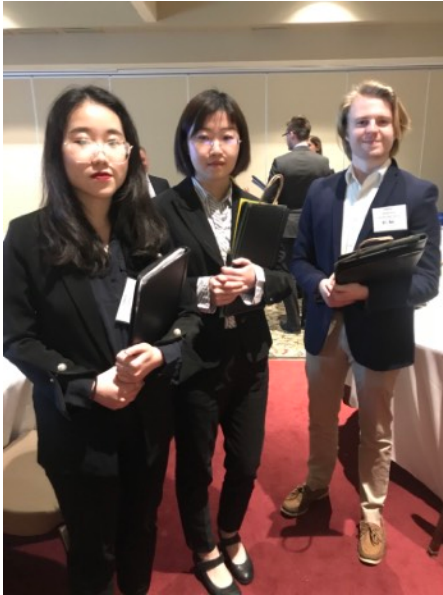
**FEI and Robert Half**  
**“Intern Night”**  
**Wednesday, February 19, 2020 5:30-7:30 pm**  
**Brookside Golf and Country Club**

FEI and Robert Half hosted their third "Intern Night" on Wednesday, February 19, 2020 at Brookside Golf and Country Club. Students from Capital University, Ohio State University, Otterbein University and Wittenberg University submitted their resumes for open intern positions and had the chance to network with FEI Members, Sponsors and Guests. The panel consisted of the following:

- Moderator: Hunter Lent, Client Services Director, Robert Half
- Panel: Matthew Berry, Financial Analyst, MedVet
- Panel: Roger Campbell, Senior Vice President/Senior Banker, KeyBank
- Panel: Steve Markosky, Chief Financial Officer, ms consultants
- Panel: Chelsea Sarnowski, Assurance and Advisory Senior, Schneider Downs



### Intern Night Continued:



### Upcoming Webcasts:

**March 18, 2020**

**1:00 PM Eastern Time**

**Q1 2020 Accounting and Reporting Developments | PwC  
Webinar**

**NASBA: Accounting (Technical)**

**March 19, 2020**

**11:00 AM Eastern Time**

**What CFOs and Controllers Are Doing to Modernize for the Digital Economy |  
Trintech**

**Webinar**

**NASBA: Accounting (Technical)**

**March 20, 2020**

**4:00 PM Eastern Time**

**Q1 2020 Accounting and Reporting Developments | PwC  
Webinar**

**NASBA: Accounting (Technical)**

## **We are sorry for the loss of two long term FEI Members and Past Presidents:**

### **Obituary for James G. May**

James G. May, age 68, of Worthington, passed away peacefully on Wednesday, September 25, 2019. He was born January 9, 1951 in Lakewood, Ohio. He graduated from The Ohio State University and received a MBA from Capital University. Jim was proud to be a CPA and retired from DLZ Corp. after 25 years of service. Jim volunteered and served on several community and professional boards including The Ohio Society of CPA's and FEI. He enjoyed a long bike ride and a good glass of wine, especially, with friends. Jim will be missed by his wife of 40 years, Mary Steed May; four sisters; brothers-in-law; and extended family. Friends called on Monday, September 30, 2019 from 5 p.m. to 8 p.m. at RUTHERFORD-CORBIN FUNERAL HOME, 515 High St., Worthington where the funeral service was also held at 10:00 a.m. on Tuesday, October 1, 2019. James will be buried at Interment Radnor Cemetery, Radnor, OH. The family would like to thank the Memory Unit at Bickford of Worthington and Heartland Hospice for their care and support. Contributions, if desired, may be made to The Association for Frontotemporal Degeneration (AFTD), 290 King of Prussia Road, Radnor, PA 19087.

### **Obituary for James C. Brundrett**

James "Jim" Cronin Brundrett, 72, was called home to the Lord our Father on January 31, 2020. He was preceded in death by his mother, Mary Virginia (McNatt) Brundrett and father, Robert Hart Brundrett. He is survived by his wife, Lynda Brundrett; his son Christopher (Lisa) Brundrett and their children Benjamin, Samantha, Jonathan Gordon and Cameron Gordon; his son James (Karen) Brundrett and their children Mia, Emerson and Mae; his daughter, Emily (James) Gibbons and their children Charlotte and Scarlett; his stepmother Juanita Brundrett; eight siblings Mary Diane Voyentzie, Robert Brundrett II (Linda), Lawrence Brundrett (Tracy), Kathleen Dwyer, Richard Brundrett (Carla), Cecilia Chapman, Alexander Brundrett, and Tom (Jennifer) Cramer; and 14 nieces and nephews.

James was born June 6, 1947 in Dayton, Ohio and graduated from Tiptecanoe High School in 1965. He received his Bachelors of Science degree from The Ohio State University in 1969 where he was a proud member and played the trumpet in The Ohio State University Marching Band, TBDBITL. He served in the US Army as a First Lieutenant and combat infantry officer with the 23rd infantry division in Vietnam. He received his MBA from the University of Florida in 1975. He married Lynda and returned to Dayton, Ohio where he began his career in accounting with Coopers and Lybrand. He obtained his professional accreditation as a Certified Public Accountant (CPA) in 1979. In 1991, after moving to Columbus he continued his career and retired from Bank One/ J.P. Morgan where he held many leadership positions including CFO.

James was a member of the Church of the Resurrection and a devout Catholic. He loved and valued family, always supportive, ever present, and adored by his grandchildren. He had a quick wit sense of humor that was magnetic. Having grown up on a farm he had a love for horses and cows throughout his life and would often quiz his grandchildren on the five dairy breeds. He was a brilliant, kind, patient, loving and caring patriarch to the family, an inspiration to all and will be greatly missed by all who knew him.



**Join FEI Today!**

<https://www.financialexecutives.org/Become-a-Member/join.aspx>

**FEI National Dues Pricing Effective December 1, 2019:**

**Executive: \$399**

**Academic: \$299**

**In Transition: \$299**

**Military: \$299**

**Retired: \$299**

**Life Retired: \$1,500**

**Central Ohio Chapter Dues:**

**Executive: \$150**

**Academic: \$150**

**In Transition: \$150**

**Military: \$150**

**Retired: \$125**

Should you have any questions about FEI's membership qualifications, please contact our Membership department at [membership@financialexecutives.org](mailto:membership@financialexecutives.org) or phone, 877.359.1070 for assistance.

*“FEI promotes face to face quality interaction among senior level financial executives.”*

**Thank you to our Chapter Sponsors!**

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BMO  Harris Bank  
We're here to help.™

**everhart**  
ADVISORS

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Use the red key.®

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 **SCHNEIDER DOWNS**  
Big Thinking. Personal Focus.