

Registrant List

Event Name: Dallas Chapter Winter Social 2019
 Event Date: 02/23/2019, 6:00 pm - 11:00 pm
 Registration Date Range: All Dates

Registrant Full Name	Organization Name	Title
Mr. Nick Adame	Saputo Dairy Foods USA	VP, Finance and Sales Operations
Mr. Harsh Agarwal	Bank of America Merrill Lynch	Vice President, Enterprise Financial Solutions
Ms. Jill Agarwal		
Ms. Amy Alexander	Alexander Real Estate	Residential Real Estate Broker
Marcia Allen	Claiborne Fox Bradley LLC	Financial Manager
Mr. Steven M. Allen		
Mr. Grady Allums	RHSB	Controller
Mrs Lori Allums		
Mrs. Gayle Anderson	Dallas Zoo	CFO/ EVP Administration & Business Operations
Dr. Phillip Anderson	UTD	Professor of Physics
Ms Nora Armstrong		
Arelli Azpe		
Mr. Jorge D. Azpe	iSee Consulting	Founder and General Manager
Mr. Jack C. Baines, CFO	GDA Architects, LLC	CFO & Principal
Mr. Allen Baker	BG Staffing	President & CEO
Mr. Art Baker, CFA	Smart Start	Chief Strategy Officer
Mrs. Debbie Baker		
Natalia Baker		
Mrs. Nancy Baldwin		
Mr. Peter Baldwin	Your Ten Percent, LLC	Fractional CFO
Mr. Robert Bauer		
Mrs. Susan Bauer		
Ms Anne Beletic		
Mr Scott Bennett	Triumph Aerostructures	
Mr. Dana Bickford	Coalition for Behavioral Healthcare in Collin County	President
Mrs Janice Bickford		
Leesa Bollar		
Mr. Richard Bollar	Capital CFO Partners, LLC	Managing Partner
Mark Bowman		
Ms. Stephanie Bowman	Benefitmall	CFO
Mr. Roger P. Boyd	Allied BioScience	CFO
Mrs. Susan Boyd		
Jess Brost		
Mr. Matt Brost	Holmes Murphy	Enterprise Development Officer
Mr. Michael L. Brower, CPA	Brower Enterprises	Owner
Mr. Brant Brown, CPA	Westmount Realty Capital, LLC	CFO / COO
Mrs Heidi Brown		
Mr. Mark W. Brown		
Mrs Tonya Brown		
Mrs. Cindy Broyles		
Mr. William H. Broyles	UHU Technologies, LLC	CFO
Dan Bryant	Tin Star Title	
Mr. Roger W. Burns	RWB Consulting CFO	Principal

Registrant Full Name	Organization Name	Title
Mrs Eileen Campbell		
Mr. Jerry Campbell, II	Smurfit Kappa	Division Controller
Mr. Matthew Carter	Gym Launch Secrets	Director of Accounting and Legal
Mrs. Tammi Carter		
Fran Casey		Spouse
Mr. John Casey	John Casey & Associates, LLC	Managing Director
Mr. Christopher Cervantes	Merrill Lynch, Pierce, Fenner & Smith Inc.	Wealth Management Advisor
Ms. Laura Cervantes		
Mrs. Jan L. Chapman		
Mr. Wade Chapman	Conduent	Accounting Controller
Dr. Melanie Christina	Cox, Chanez & Christina	Physician
Ms. Emily Colgan	FEI Dallas Chapter	Event Support, A/V Coordinator
Mr. Larry Colgan		
Ms. Tammy Cordes, CPA		
Ms. Kathy Costner, MBA, CRPS®, AIF®	Principal Financial Group	Senior Financial Advisor
Ms. Marta Crismon	BKM Sowan Horan, LLP	Director of Operations
Ms. Amy Daniel		
Mr. Keith H. Daniel		
Mr. George DeCourcy	The University of Texas at Dallas	Senior Lecturer-Finance and Real Estate
Nancie DeCourcy		
Ms. Sara Dempsey	Weaver LLP	Senior Manager
Mr. Todd Dempsey		
Andrea Dennis	UpStartCFO	
Mr. Alan Dickey		
Ms. Helen Dickey	Harris & Dickey, LLC	Partner
Ms. Kelly Sue Dillard	Donovan & Watkins	Business Development Manager
Ms. Barbara A. Dolan	Boy Scouts of America	Director of Treasury Services and Managerial Rptg
Mrs. Debbie Dubowski		
Mr. Thomas C. Dubowski, CPA	Arcosa Tank, LLC	Vice President- Finance
Mr. James D. Dworkin, CPA, MBA	Trinity Basin Preparatory, Inc.	CFO / Business Manager
Laurie Dworkin		Pharmacist
Mr. Eric Dyson	Wellspring Financial Partners	Director ERISA Major Accounts
Mrs Shannon Dyson		
Mrs Dana Eldridge		Wife
Mr. Joe Eldridge	Joe Eldridge, Financial Consultant	Consultant
Mrs. Alice Elkins		
Mr. Tony Elkins	Planview	V.P.
Jeffery Elliott		
Ms. Kelley R. Elliott	Elara Caring	CAO
Mr. Chip Embrey	Celanese Corporation	Director, FP&A - Manufacturing
Mr. Clint Emerson	Escape the Wolf	Founding Partner
Ms. Barbara Erhart	ERX Network LLC	CFO
Mr. Jacob Farkas, Jr.	Trinity Industries Inc.	Vice President Project Management
Mrs. Lois Farkas		
Mr. Jim Farrell	Globus Management Group, LLC	CFO
Mrs JOANNE FARRELL		
Ms. Camille Farris		
Mr. Sheb Farris	Citibank, N.A.	Senior Vice President
Ms. Lana Fidelsca		

Registrant Full Name	Organization Name	Title
Ms. Sarah Fletcher		
Mr. Neil Folsom		
Mrs Allison Fowler		
Mr. David J. Fowler		
Mr. Dennis Fowler	RHSB	VP, Employee Benefits Practice Leader
Ms. Julianne Fowler		
Mrs Trupti Gandhi	Keller William Realty	
Mr. Viren Gandhi	ZeOmega Incorporated	Vice President of Finance
Dana Garnett, CPA	The Mindful Strategy, LLC	Founder and Mediator
Mr. Dale Gasch, CIA		
Judith Gasch	Arlington Independent School District	
Mr. Curt Germany, Jr.	HSSK, LLC	Managing Director/Dallas Practice Leader
Mrs. Stacy Germany		
Mr. David Goldstein	Westmount Realty Capital, LLC	Sr. Consultant
Ms. Jennie Goldstein		
Mr. Eugene Gonzalez		
Ms. Sandra F. Green, CPA	Aethon Energy	Accounting Project Manager
Ms. Gina Gresik	Globus Management Group, LLC	Controller
Mr. Steven V. Gummer, CPA		
Mr. Doug Hall	Financial Additions	Managing Partner
Jill Hall		
Ms. Kelly Harris	Harris & Dickey, LLC	Partner
Leigh Harris	Lockton Dunning Benefits	Vice President
Ms. Leigh Harris	Lockton Dunning Benefits	Vice President
Mr. Bryan Haverhals	Martinez Moore Engineers	Director, Structural
Ms. Jenna Haverhals	Cardinal Investment Company	CAO
Ms. Sarah K. Heidelberg	Sarah Heidelberg	Consultant
Ms. Lynette Heil		
Mr. Mark Heil	Wilco Health	CFO
Mr. Kendall Helfenbein, MBA, CPA	360 Financial Solutions	CFO
Mrs. BELINDA HENINGTON		
Mr. Mark D. Henington	Cherry Coatings, Inc.	CFO
Mr. Ronald Herbert	Fastsigns International	CFO
Mrs. Sally Herbert		
Ms. Lista B. Hightower	Mothers Against Drunk Driving	CFO
Rick Hightower	QLWLM, PC	Of Counsel
Ms. Ruth Hill	MorganFranklin Consulting	Consultant
Ms. Karishma Hingoranee		
Ms. Aya Hoch	Moss Adams LLP	Business Risk Services
Mr. Eric B. Holleman	Conexus SG	Managing Director
Ms. Sharla Holleman		Advertising Director
Heather Horinek	Compassus	Hospice Care Consultant
Mr. Matthew Horinek	Bank of Texas	Dallas Market BDO
Mrs Karin Hozie		
Mr. Stephen A. Hozie		
M. Lenora Huffington		
Mr. William M. Huffington		
Mr Keith Huffman	Huffman Energy Recruiters	Owner
Ms. Lisa Huffman	Donnelley Financial Solutions	SEC Reporting

Registrant Full Name	Organization Name	Title
Mr. Eric Izoura		
Mr Matthew Jara		
Ms. Casey Jensen		
Mr. Dale Jensen, CPA, CFE	Weaver	Partner-in-Charge, North Texas Assurance Services
Ms. Yifei Jiang		
Ms. Alaina Johnson	JetSuite	Director of Finance
Garrett Johnson	Avalon Investments	VP Real Estate
Ms. Becky Jones		
Mr. Doug Jones	RHSB	SVP & Principal
Hon. Elizabeth Jones	Dallas Independent School District	Trustee
Mr. Lawrence S. Jones	Lawrence S. Jones, CPA	Owner
Julie Judd		
Mr. Kenneth J. Judd	IntelliCentrics	CFO, North America
Mrs Dolores Kearney		
Mr. Jack Kearney	Dumas Capital Partners, LLC	CFO
Mr. Jack A. Keith	Texas Security Bank	Executive Vice President, CFO & COO
Mrs. Lois Keith		
Mrs. Lindy Kinney		
Mr. Steve Kinney	Smurfit Kappa Group, North America	Senior IT Project Manager
Ms Amanda Knudsen		
Mr. Brett Kozlowski		
Ms. Charlotte Kozlowski	BG Staffing, Inc.	Business Development Manager
Mr David Kraft		
Mrs. Vicki Kraft	Main Event Entertainment	VP Finance
Mr. Kevin Krautkramer, CPA	DataSpan Holdings, Inc.	CFO
Roxann Krautkramer		
Mr. Steve Lanckenau, CPA, CFP		
Ms. Kimberly Leighton	EFG Companies	VP of Finance
Shelly Leveridge		
Mr. Todd Leveridge	Lockton Dunning Benefits	Executive Vice President
Mr. Ralph L. Lewerenz		
Mr. Jeremy Lillard	Younger Partners	
Ms. Shawn Lombardi	Horn Solutions, Inc.	Sr. Consultant
Mr. John London	John London CPA	Principal
Ms. Keli London		
Mr. Alex Lowe	Franchise Dynamics	Marketing
Ms. Florence Lowe	Synerzip	COO
Mr. John M. Lund		
Mr. Anthony Malley	Apple Home Medical Supply	CFO
Mrs. Michelline Malley	Clayton Child Care, Inc. dba Clayton Youth Enrichment	Director of Finance
Ms. Kim Mangone	Newmark Knight Frank	Director - Transition & Governance
Mr. Philip L. Mangone	Tuesday Morning Corp.	Director Financial Planning & Analysis
Ms. Cheryl McCormick		
Mr. William McCormick	Falcon Steel America, LLC	CFO
Mr. Loren McCutchen	Sunfinity Solar, LLC	CFO
Mrs. Shelley McCutchen, CPA		
Mrs. Barbara McDaniel		
Mr. Thomas McDaniel	Zogg Insurance Services, LLC	Director of Finance, Controller

Registrant Full Name	Organization Name	Title
Mr. Charles E. McDonald	MMC Group	Project Manager
Ms. Kelly L. McDonald	Bar Louie Restaurant Operations	VP Finance & Controller
Mr. Gary McKiddy	NTFN, Inc.	CFO
Ms Ginette McKiddy	Parkway Hills Baptist Church	Executive Administrator
Mr. Roland J. Melton		
Mr. Darrell Meyer		
Mrs. Kimberly Meyer	Billingsley Company	CFO
Mr. Kevin Milner	The Shaft Pro Shop	Owner/General Manager
Barb Mitori		
Mr. Ronald Mitori		
Ms. Roxanne Mobley		
Richard Moreland, III	Conexus SG	Managing Consultant
Mr. Afshin Motlagh	DXC Technologies	
Ms. Katherine Motlagh, CPA	American Tower Corp.	CFO, LatAm & EMEA
Mr. Doug Nelson	Frost Bank	Vice President
Ms. Lilly Nelson		
Mr. Russell Oesch	Shoebacca Ltd.	COO/CFO
Mr. Alan Oppenheimer, CPA, MBA		
Mr. Andrew Palmer	Riskalyze Inc.	CFO
Mrs. Angela Palmer		
Mr. David W. Palmlund		Stanton Chase International
Mrs. Suzanne Palmlund		
Mr. Darin Patrizi	Frito-Lay, Inc.	Finance Director, Foodservice
Ms. Rachel Patterson	Wilson Office Interiors	VP Finance
Ms. Stormy Patton	Ricochet Fuel Distributors	CFO
Ms. Christy Petty, CTP	The Beneficient Company	VP Treasury Operations, Trust
Ms. N. Nicole Phelan	BG Staffing	Corporate Controller
Mr. Terrell Philen, Jr.	Custom Extrusions Holdings, LLC	CFO
Mr. Ty Pierce	Ebby Halliday	
Mr. David N. Pilotte		DNP Financial, LLC (Ret)
Ms. Judy Pilotte		
Mr. Clement Prasad	Moss Adams LLP	Business Risk Services
Mr. Greg Provin		
Ms. Andrea Leep Rader	Matthew T Rader Photography	
Mr. Matthew T. Rader	Matthew T Rader Photography	
Ms. Elizabeth Reich	City of Dallas	CFO
Mr. Santiago Reich	John Wheat Gibson, P.C.	Associate
Ms. Molly Richards		
Mr. Wesley Richards		
Mr. David Rieck	VAR Technology Finance	CFO
Debbie Rieck		
Mr. Shawn M. Riely	Westmount Realty Capital, LLC	Director, Private Capital
Mr. Justin Robason	Freedom Family FP	CFO
Mr. Greg Robbins	Red Bull North America, Inc.	Vice President of Finance
Renee Robbins		
Mr Marlin Roberts		
Mrs. Vicki A. Roberts	Grace Presbytery, Inc.	Director of Finance
Amy Rogers	Zurich Insurance	Sr. Construction Underwriter
Mr. Thomas A. Rogers	McGriff, Seibels & Williams, Inc.	Senior Vice President

Registrant Full Name	Organization Name	Title
Angela Rosencrans		
Mr. Dean H. Rosencrans	Associated Bank	Texas Market President
Ms. Lori Rough		
Mr. Robert Rough	Velocity Marketing Group, Inc.	Audit Committee Member
Mr. Sunil Sajani	Santander Consumer USA, Inc.	Chief Audit Officer
Ms. Maria Theresa Salcedo	EMSI	Vice President of Financial Planning and Analysis
Mr Simon Salcedo		
Ms. Darcy Schedler	Harris & Dickey, LLC	Consultant
Greg Schedler	n/a	n/a
G. Blaine Scheideman	Madix, Inc.	Finishing Manager
Mrs. Amy Schenian		
Mr. Paul Schenian	ERIKS Seals and Plastics	Vice President of Finance
Mr. Robert Schrimsher	Dallas Cowboys Football Club/Blue Star Investments	Controller
Mr. Karl Schwabauer, CPA/CFF, CVA	HSSK, LLC	Managing Director
Michelle Schwabauer	Schwabaue Design, LLC	President
Mr. Damian Shaver	Senior Care Centers	Director of Financial Planning & Analysis
Mrs. Mindy Shaver	Navigator Energy Services	Corporate Controller
Mrs Sloan Shearer		
Mr. Mahesh S. Shetty	S. G. Blocks, Inc.	Director, President & CFO
Mrs SANDY SHETTY	SANDYA SHETTY FINE ART STUDIOS	CREATOR
Mr. John Shinneman	Insight	Regional Principal
Sara Shinneman		
Mr. David R. Siebert	Sport Clips, Inc	CFO
Ms. Sheralyn Siebert		
Mr. Stephen Scott Smaistrila, MBA, CPA, CM		
Mrs. Theresa Smaistrila		
Ms. Christina Smith	Adeptus Health	SVP - Finance
Ms. Deborah A. Southwell, CPA	Queen's Winery	CFO
Mr. Joe Southwell, III, PMP	Wyndham Jade	Night Audit
Mr. Ray Southwell	Queen's Winery	CEO
Dr. David J. Springate	The University of Texas at Dallas	Finance Professor & Director, Center for Finance Strategy Innovation
Ms. Diana Springate		
Maria Startsev	Highgate Hotels	Assistant Controller
Mr. Valeri Startsev	Perennials and Sutherland, LLC	Controller
Ms Patti Stephenson	State Farm	
Mr. Alan W. Teich		
Mrs. Joan Thomas	United Surgical Partners International	Administrative Manager
Mr. Steve E. Thomas	First Flight	CFO
Ms. Winy Tirado		
Mr. Jerry Trojan		
Kristin Trojan		
Ms. Alison M. Walker		
Mr. Robert Walker	Merrill Lynch, Pierce, Fenner & Smith Inc.	VP, Portfolio Manager
Sharon Walker		
Mr. Ash Warren		
Mr. Thomas Washington	B2B CFO	Partner
Mrs. Vivian (Billie) Washington	B2B CFO	Spouse
Chad Watson	Bristol-Myers Squibb	

Registrant Full Name	Organization Name	Title
Mr. John S. Wechsler	Triumph Bancorp	SVP Finance
Sarah Wechsler		
Ms. Alexandra Weidanz		
Samantha Weiss		
Mr. Kiel Werking	Holmes Murphy	Business Development Consultant
Maggie Werking	HumCap	Marketing Director
Mr. Jon West	Vercey	Blockchain Consultant
Mrs. Tracey West	Ashford Hospitality Trust, Inc.	Director of Financial Reporting
Cathy Westurn	Mr. Cooper	SVP Human Resources
Mr. Stephen Westurn	Paradigm Tax Group	Sr. Director of FP&A
Scott Wheeler	Dialexa	Client Partner
Trey White		
Diane Willey		
Mr. Paul W. Willey, Sr., CPA		
Mr. David B. Willis, CPA		In-Transition
Mr. John B. Wilson, CA, CBV	Overhead Door Corporation	CFO
Lynda Wilson		
Mrs Loretta Wotipka-Riely		
Mr. Dennis J. Wright	UMB Bank	Senior Vice President
Roxanne Wright		
Kevin Young		
Ms. Lisa Young		
Ms. Cynthia Zamaripa		
Mr. Vincent Zamaripa	Robert Half Management Resources	Staffing Executive

Registrants Per Event: 310