

Hosted by TRINTECH

**Omni Frisco Hotel | 11 Cowboys Way, Frisco, TX 75034**

Darren Heffernan: (469) 471-2859 (cell) | Toni Perrier: (903) 262-6016 (cell)

**Hotel Information**

**Omni Frisco**  
11 Cowboys Way  
Frisco, TX 75034  
469-287-0000  
[www.omnihotels.com/hotels/frisco](http://www.omnihotels.com/hotels/frisco)

**Wednesday, Dec 4      CFIT Hosted Dinner**

**Reception and Dinner      7:00 pm - 10:00 pm**

**Perry's Steakhouse & Grille - Frisco**  
2440 Parkwood Blvd.  
Frisco, TX 75034  
214-494-4645  
Web address: <https://perryssteakhouse.com/locations/tx/dallas/frisco/>

**Thursday, Dec 5      CFIT Hosted Dinner**

**Reception and Dinner      6:00 pm – 9:00 pm**

**The Star**  
One Cowboys Way  
Frisco, TX 75034  
Web address: <https://www.thestarinfrisco.com/>

## MEETING AGENDA

### Thursday, 5 December 2019

Time	Agenda	Speaker
8:15 am - 8:30 am	<b>Breakfast and Welcome</b>	<b>Darren Heffernan</b> , President Mid-Market, Trintech
8:30am – 9:00 am	<b>Greetings – Overview of Cowboys</b>	<b>Tom Walker</b> , CFO Dallas Cowboys ( <b>not confirmed yet</b> )
9:00 am – 10:00 am	<b>Financial Close Transformation using Adra</b>	<b>Kristi Jacks</b> , Director of Operations / <b>Mark Heinen</b> Global Controller, Trintech
10:00 am – 11:00 am	<b>Evolving Ecosystem of the Office of Finance</b>	<b>Michael Ross</b> , Chief Product Officer / <b>Robert Michlewicz</b> Chief Strategy Officer, Trintech
11:00 am - 11:15 am	<b>Break</b>	---
11:15 am - 12:15 pm	Avoiding SEC Enforcement Actions: Managing Financial Disclosures	<b>Jason Reinsch</b> , SEC
12:15 pm - 1:15 pm	<b>Lunch/Executive Committee Meeting</b>	---
1:15 pm - 2:00 pm	<b>CFIT Committee Reports</b> <ul style="list-style-type: none"> <li>• Business Technology Optimization</li> <li>• Emerging Technologies</li> <li>• Governance, Risk &amp; Compliance</li> <li>• Small and Medium Business</li> </ul>	<ul style="list-style-type: none"> <li>• Dustin Switzer, Subcommittee Chair</li> <li>• Bill Overell, Subcommittee Chair</li> <li>• Ron Kazyak, Subcommittee Chair</li> <li>• Justin Locke, Subcommittee Chair</li> </ul>
2:00 pm – 3:00 pm	<b>People &amp; Finance Transformation</b>	<b>Ken Thomas/Neil Koenck</b> , Protiviti
3:00 pm – 3:15 pm	<b>Break</b>	
3:15 pm – 4:15 pm	<b>Inside view of Private Equity / Global economy</b>	<b>Scott Ferguson</b> , VP, Summit Partners
4:15 pm – 4:30 pm	<b>Drop bags in room, personal time, meet in lobby at 4:30 to walk to The STAR</b>	
4:30 pm – 9:00 pm	<b>Cowboys HQ Tour / Dinner</b>	---

### Friday, 6 December 2019

Time	Agenda	Speaker
7:15 am - 8:00 am	<b>Breakfast</b>	---
8:00 am - 8:30 am	<b>CFIT Executive Committee Report</b>	<b>Chris Loy</b> , CFIT Chairman
8:30 am – 9:30 am	<b>AI Powered Financial Audit</b>	<b>Mindbridge / Trintech</b>
9:30 am – 10:30 am	<b>CFIT Roundtable Discussion – Reflections on the day's presentations and/or Current Issues</b>	