

NEW JERSEY CHAPTER JULY 24, 2020



## **COVID-19 Resources from our Strategic Partners & FEI Chapters**

### **Webinars**



Wednesday, July 29, 2020—7:00 to 7:30 pm

#### Webinar: The Future of Your Financial Plan Amid COVID-19 and Market Uncertainty

Will the economic impact of COVID-19 affect your retirement? Join RegentAtlantic Chief Investment Officer, Chris Cordaro, Co-Head of Investments, Andy Kapyrin, and Chair of the Financial Planning Committee, Matt Masterson, for a discussion on the factors that may impact your financial plan, and a behind-the-scenes look at the tools we use to create personalized strategies.

**Register here** 

#### **FEI ForwardThinking: Four Challenges, Four Leaders**

The Financial Education and Research Foundation (FERF), in cooperation with Robert Half | Protiviti, will hold live, in -depth Q&A discussions with FEI members who have seen their industries and world upended overnight, and they'll share how they plan to navigate the unclear road ahead. Complimentary for FEI members, each session is worth 1 CPE credit.

**Friday, July 31** at 2:00 pm ET— **Going On Offense:** Dan Crumb, CFO, Kansas City Chiefs, interviewed by Andrej Suskavcevic, CAE, President & CEO, FEI. | Register here

#### FEI New Jersey Webinar: Wednesday, August 19, 2020: 5:00 – 6:00 pm

Topic: "The Economic Reckoning - Your Role as a Financial Executive During & After COVID-19"

Speaker: Alan Scharfstein, Founder and President, The DAK Group

Today we are living in a period of uncertainty, anxiety and loss of control. Once we get through the COVID-19 crisis we anticipate a period of Economic Reckoning which will change the direction of many companies and the economic fate of their owners.

Business owners will be looking for direction, leadership and solutions. If you are a Financial Executive within a business or you provide services to a business owner, chances are YOU are someone they can talk to about the fate and future of their company and the options they have. This presentation will provide valuable information you can use to assist in moving the business forward.

1 CPE Credit | Complimentary registration open to members and guests | Register here

#### **FEI National Webinars & On-Demand Courses**

<u>Webinars</u> and <u>On Demand Learning Opportunities</u>: Visit the <u>FEI website</u> for additional details as there are complimentary CPE credits available with your membership. Check the site often as webinars are being added almost daily.

# **Research & Resources**

#### FEI National ~

Sharing with members the totality of benefits and resources provided by the whole organization:

<u>FEIconnect</u>: This members-only, online forum that allows you to post discussion questions to all FEI members across the country. Its also a platform for you to provide advice and best practices to others based on your experiences.

<u>FEI COVID-19 Dashboard</u>: This web page provides insights into the novel coronavirus crisis and how financial leaders are responding -- it includes webinars, research papers, surveys and articles related to managing this current crisis.

<u>FEI Daily</u>: Keep abreast of current and trending news that is relevant to each of our businesses. If you are not receiving this daily in your email inbox, sign up online today.

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