### Dallas Chapter Monthly Meeting – February 2022 | IN PERSON ONLY

02/07/2022, 4:00 pm - 8:00 PM

|                              | 02/07/2022, 4:00 pm - 8:00 PM                    |   |
|------------------------------|--|---|
| Registrant Full Name         | Organization Name                                | Title   |
| Mr. Paul Acker               | Fish City Grill                                  | CFO   |
| Mr. Marc R. Alger            | PNC Bank   | Managing Director   |
| Ms. Rebecca Almanza          | University of Dallas - Gupta College of Business | Director of Corporate & Community Partnerships                      |
| Mr. Alex Anderson            | Catapult Solutions Group                         | CFO   |
| Ms. Kelly Anderson           | BKA Enterprises, Inc.                            | CFO   |
| Mr. Blake Anglin             | Wells Fargo Bank, N.A.                           | North Dallas Middle Market Banking, Business<br>Development Officer |
| Mr. Steven J. Armond         | HealthTrackRx                                    | Chief Financial Officer   |
| Mr. Art Babb, CPA            | Art Babb CPA, PC                                 | Shareholder   |
| Mr. Jack C. Baines, CFO      |  |   |
| Mr. Donald R. Baird, II, CPA | DBRII Consulting Services                        | Owner   |
| Mr. Michael A. Baker, CIC    | RHSB   | Assistant Vice President  |
| Mr. Corbin J. Baumel         | TeamSupport LLC                                  | CFO   |
| Mrs. Sherry Becken           | MORSCO   | CFO   |
| Mr. Thomas W. Beitel, CPA    | Siemens Industry Software Inc.                   | VP Finance  |
| Ms. Deborah Bell             | Financial Additions, Inc.                        | Vice President, Business Development                                |
| Ms. Gay Belt                 | BGSF   | Director of Business Transformation                                 |
| Ms. Laura Beverly            | Half Price Books, Records, Magazines, Inc.       | Executive VP/CFO  |
| Mr. Dana Bickford            |  |   |
| Mr. Ruel Bognot              | BDO USA, LLP                                     | Audit Senior Director   |
| Ms. Stephanie Bowman         | Southwest Transplant Alliance                    | CFO   |
| Mr. Andrew Brannon           | KPMG LLP   | Managing Director, Tax  |
| Mr. James K. Brata, CPA      | Dawson Geophysical Company                       | EVP, CFO, Secretary Treasurer & Director                            |
| Ms. Debra D. Brown, CPA      | Cenveo   | Controller  |
| Ms. Karyn Brown              | Austin Industries, Inc.                          | Treasurer   |
| Mr. Mark W. Brown            | VIP  | Managing Director, Client Services                                  |
| Mr. Norman Burke             | Tellabs LLC                                      | CFO   |
| Mr. Roger W. Burns           | RWB Consulting CFO                               | Principal   |
| Mr. Franklin Byrd            | Intrusion, Inc.                                  | CFO   |
| Mr. Benjamin Cantrell        | EFG Companies                                    | VP, Accounting and Treasury   |
| Ms. Rachel Capps             | Capital One Bank                                 | SVP   Regional Commercial Banking                                   |
| Mr. Matthew Carter           | BPC  | Financial Operations  |
| Mr. John Casey               | John Casey & Associates                          | Managing Director   |
| Mr. Christopher Cervantes    | Merrill Lynch Wealth Management                  | SVP & Wealth Management Advisor                                     |
| Mr. Wade Chapman             | Conduent   | Accounting Controller   |
| Ms. Kelly Christensen        | HCK2 Partners                                    |   |
| Mr. John Christiansen        | Robert Half   Protiviti                          | Vice President/Division Director                                    |
| Ms. Lisa Cobb                | Precise Energy Products                          | CFO   |
| Nathan Cobb                  | Avison Young                                     | Associate   |
| Ms. Emily Colgan             | FEI Dallas Chapter                               | Chapter Support/AV Coordinator                                      |
| Mr. David A. Commons         |  |   |
| Ms. Cindy Cooper, CPA        | Lincoln Harris CSG                               | Senior Vice President   |
| Mr. Erik Cooper              | Fountech Ventures                                | Chief Investment Officer  |
| Ms. Tammy Cordes, CPA        | RGP  | CPA Finance Consultant  |
| Mr. Chris Coy                | Authentix  | VP Finance  |
| Mrs. Katheryn Cruz           | Conexus SG                                       | Director of Client Success  |
| Mr. Mark S. Czech, CPA       | Real Business Vantage, LLC                       | President   |
| Mr. Mark V. Dendle           | Growers Express, LLC                             | CEO/CFO   |
| Ms. Gina DiGiacomo           | Brown & Brown                                    | Sr. Vice President, Employee Benefits                               |
| Mr. Thomas C. Dubowski, CPA  | Dallas Regional Chamber                          | Controller  |
| Ms. Jackie Dunn              | FEI Dallas Chapter                               | Chapter Manager   |
| Mr. Paul Dunn                | Baker Tilly US, LLP                              | Partner, Advisory Services  |
| Mrs. Alice Elkins            |  |   |
| Ms. Noel Ellison             | KPMG LLP   | Principal, Tax  |
| Ms. Barbara Erhart           | Barbara A Erhart, CPA                            | Financial Consultant  |
| Mr. Ray Estep                | Transmira, Inc.                                  | CFO & COO   |
| Ms. Kinga Evans              | PennyMac Financial Services, Inc.                | Senior Vice President, Strategic Planning                           |
| Mr. Zak Everson              | Baker Tilly US, LLP                              | Audit Partner   |
| Mr. Marc Farmer              | UMB Bank   | SVP Commercial Banking  |
| Mr. Jim Farrell              | GHIG Services                                    | Chief Financial Officer   |
| Mr. Michael Fishman          | KPMG LLP   | Partner, Tax  |
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| Mr. Den Grundin Zodmega Incorporated Sense Vere President - France Mr. Vere Gamilal Zodmega Incorporated Sense Vere President - France Mr. Dec Garra Associa SPP, Client Operations Sense Vere President - France Associa SPP, Client Operations Consultant Mr. Dec Garra Associated President President President President Preside | Mr. Robert Flint, CPA   | Quorum Hotels & Resorts   | Vice President of Finance   |
| Mr. Veron Gardhil  Mr. Zee Garzal  Associa  Mr. Kestion Getz  One-Digital Health and Benefits  Consultant  Wr. Ben Olbbs  University of Dallas  Special Assistant to the President  Mr. Ben Olbbs  University of Dallas  Special Assistant to the President  Mr. Ben Olbbs  Wr. Ben  | · · · · · · · · · · · · · · · · · · ·   |   |   |
| MR. Joseph Carbara MR. Sarbon Ciber MR. Mark D. Harrish MR. Sarbon Ciber MR. Mark D. Harrish MR. Sarbon Ciber MR. Sarbon Ciber MR. Mark D. Harrish MR. Sarbon Ciber MR. Mark D. Harrish MR. Sarbon Ciber MR. Sarbo |   |   |   |
| Mr. Ben Gibbs University of Dallas Special Assistant to the President Mr. Shawn Gibbert Mr. Rufy Gorzalez Arsistant Special Assistant to the President Mr. Shawn Gibbert Arsistant Cheer. CPA Arsistan Cheer. CPA Arsistant Cheer. CPA Arsistant Cheer. CPA Arsistant Cheer. CPA Cheer |   |   |   |
| Mr. Brawn Gilbert Mr. Stawn Gilbert Mr. Stawn Gilbert Mr. Stawn Gilbert Mr. Stawn Gilbert Mr. Rudy Genzalez Assista Check Property Action of Progress of Mr. Stawn Gilbert Mr. Rudy Genzalez Assista Check Progress of Mr. Stawn Check Progress of Mr. Mark Gunter Mr. Stawn Check Progress of Mr. Mark Gunter Mr. Mr. Mark Gunter Mr. Mr. Mark Gunter Mr. Mr. Mark Gunter Mr. Mr. Mr. Mr. Mr. Mr. Mr. Mr. Mr. Mr  |   |   | ·   |
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| Ms. Steven V. Gummer, CPA Mr. Steven V. Gummer, CPA Mr. Mark Gutter Ms. Rely Harris Ms. Rely Harris Ms. May Lee Harris, CPA Ms. Say Lee Harris, CPA Ms. Ms. Ms. Lee Harris, CPA Ms. Say Lee Harris, CPA Ms. Say Lee Harris, CPA Ms. Ms. Charlington Ms. Say Lee Harris, CPA Ms. Ms. D. Herinigton Ms. Say Lee Harris, CPA Ms. Ms. D. Herinigton Ms. Estin B. Herinigton Ms. Den Hoff SRS Real Estate Pathers, LLC Director of Reporting and Planning Ms. Estin B. Hollenan Ms. Estin B. Hollenan Ms. Estin B. Hollenan Ms. Thomas C. Hook, CPCU, ARM Ms. Thomas C. Hook, CPCU, ARM Ms. Lisa Huffman Ms. Don Hoff Ms. Lisa Huffman Ms. Don Harris Ms. Lisa Huffman Ms. John Hughes Ms. Lisa Huffman Ms. John Hughes Ms. Wymberly Janney Ms. John Hughes Ms. Kymberly Janney Ms. Grog S. Jaynes, CPA Ms. Ms. Wymberly Janney Ms. Grog S. Jaynes, CPA Ms. Msterie Vanes Ms.   |   |   |   |
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| Me. Kelly Harris Me. May Lee Harris, CPA Me. Sarah K. Heidelberg Mer. Keredal Heffenbein, MRA, CPA Mr. Keredal Heffenbein, MRA, CPA Mr. Mark D. Hennighon Mr. Keredal Heffenbein, MRA, CPA Mr. Mark D. Hennighon Mr. Den Hoff Mr. Den Ho |   |   |   |
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| Mr. Mark D. Henington MB. Henington And Company LLC Mr. Don Hoff Mr. Eric B. Holleman Ocnexus SC Mr. Thomas C. Hold, CPCU, ARM USI Senior Vice President Mr. Thomas C. Hook, CPCU, ARM USI Senior Vice President Mr. Thomas C. Hook, CPCU, ARM USI Senior Vice President Mr. Jim Howe Lucid Energy Group SVP & CAO Mr. Jim Howe Lucid Energy Group SVP & CAO Mr. Jim Howe Lucid Energy Group Mr. Jim Howe Lucid Energy Group SVP & CAO Mr. Jim Howe John Hughes BDO USA, LIP Director Mr. Jim Howe Mr. John Hughes BDO USA, LIP Director Mr. John Hughes Mr. Greg S. Jaynes, CPA Greg Jaynes, CPA Mr. Matthew Jones Directions Consulting Group Chief Navigation Officer Mr. Kenneth J. Judd TYME Capital Chief Executive Officer Mr. Kenneth J. Judd TYME Capital Chief Executive Officer Mr. Robart C. Kiehnie Mr. Robart C. Kiehnie Mr. Robart C. Kiehnie Mr. Robart C. Kiehnie Mr. Larry D. King, CPA, CGMA Wham Tech, Inc. Mr. And Mr. Marther Mr. Mr. Mr. Mr. Mr. Mr. Mr. Mr. Mr. Mr   |   | -   |   |
| Mr. Eric B. Holleman Mr. Thomas C. Hook, CPCU, ARM Ms. Florence Mosana Ms. Florence Mosana Ms. Jim Howe Lucid Energy Group Ms. Lisa Huffman Donnelley Financial Solutions (DFIN) Ms. John Hughes BD USA, LLP Director Mr. John Hughes BD USA, LLP Director Mr. John Hughes Mr. John Hughes Director Mr. John Hughes Mr. John Hughes Mr. John Hughes Director Mr. John Hughes Mr. Greg S. Jaynes, CPA Greg Jaynes, CPA Greg Jaynes, CPA Greg Jaynes, CPA Mr. Matthew Jones Mr. Greg S. Jaynes, CPA Mr. Matthew Jones Mr. Greg S. Jaynes, CPA Mr. Matthew Jones Mr. Richard Kang Mr. Richard Kang Mr. Richard Kang Mr. Richard Kang Mr. Stephan Kearney Concord Medical Group Mr. Richard Kang Mr. Stephan Kearney Mr. Robert C. Klehnle Seaton-Hill Partners Mr. Larry D. King, CPA, CGMA Mr. MammTech, Inc. Mr. Larry D. King, CPA, CGMA Mr. MammTech, Inc. Mr. Michard Kinchofer Mr. Hardy Kinchofer Mr. Teyr Kinapp, CPA Mr. Mel Kirchhofer Mr. Teyr Kinapp, CPA Mr. Mel Kirchhofer Mr. John Kuhliman Gallagher Construction Services Mr. John Kuhliman Gallagher Construction Services Mr. John Kuhliman Gallagher Construction Services Mr. Jerk Kuhlman Gallagher Construction Services Mr. Berch Audit Executive, Satish & Yasmin Gupta College of Business Mr. Larry D. Leflaster, CPA Mr. Peter Laws Green Peak Resources Mr. Berch Audit Executive, Satish & Yasmin Gupta College of Business Mr. Larry D. Leflaster, CPA Mr. John Kuhliman Gallagher Construction Services Mr. Larry D. Leflaster, CPA Mr. Berch Hugher Mr. John Kuhliman Gallagher Construction Services Mr. Berch Standar Mr. Berch Lugits, CPA Mr. Berch Hugher | , ,   |   |   |
| Mr. Etnic B. Holleman  Mr. Thomas C. Hook, CPCU, ARM  Mr. Thomas C. Hook, CPCU, ARM  Mr. Thomas C. Hook, CPCU, ARM  Mr. Jim Howe  Lucid Energy Group  Mr. Jim Howe  Lucid Energy Group  Mr. Jim Howe  Mr. Jim Hughes  BDO USA, LLP  Director  Mr. Sephanian  Mr. Jim Hughes  BDO USA, LLP  Director  Mr. Mr. Greg S. Jaynes, CPA  Greg Jaynes, CPA  Greg Jaynes, CPA  Greg Jaynes, CPA  Mr. Matthew Jones  Mr. Mr. Kenneth J. Judd  TYME Captal  Mr. Kenneth J. Judd  TYME Captal  Mr. Stephan Kearney  Mr. Jearry D. King, CPA, CGMA  Mr. Martherbor  Mr. Harry D. King, CPA  Mr. Harry Mr. H |   |   |   |
| Mr. Thomas C. Hook, CPCU, ARM Ms. Florence Hosanna Ms. Florence Hosanna Optimal Partners CFO Ms. Lisa Huffman Donnelley Financial Solutions (DFIN) SEC Reporting Ms. Kas Huffman Donnelley Financial Solutions (DFIN) SEC Reporting Ms. Kas Huffman Donnelley Financial Solutions (DFIN) SEC Reporting Ms. Kymberlyn Janney Ms. Kymberlyn Janney Ms. Kymberlyn Janney Ms. Kymberlyn Janney Ms. Greg J. Saynes, CPA Greg Jaynes, CPA Greg Pesident, Financial Officer Greg Jaynes, CPA Greg Pesident, Financial Officer Greg Pesident, Financial Officer Greg Pesident, Financial Greg Greg Jaynes, CPA Greg Pesident, Financial Greg Greg |   | SRS Real Estate Partners, LLC   | Director of Reporting and Planning  |
| Mr. Jim Howe Lucid Energy Group Mr. Jim Howe Lucid Energy Group Mr. John Hughes Donnelley Financial Solutions (DFIN) SEC Reporting Mr. John Hughes BDO USA, LLP Director Mr. Reny Syrey, CPA Mr. Matthew Jones Directions Consulting Group Chief Navigation Officer Mr. Kenneth J. Judd TYME Capital Mr. Kenneth J. Judd TYME Capital Mr. Rehard Kang Improving Enterprises, Inc. Wr Pinance and Accounting Mr. Stephan Kearney Concord Medical Group EVP, CFO Mr. Matthew Jones Mr. Stephan Kearney Concord Medical Group EVP, CFO Mr. Matthew Jones Mr. Exhance Mr. Robert C. Kleinle Seaton-Hill Partners Mr. Larry D. King, CPA, CGMA MamTech, Inc. Wr Pinance and Accounting Mr. Stephan Kearney Mr. Stephan Kearney Mr. Larry D. King, CPA, CGMA Mr. MamTech, Inc. Wr President & CFO Mr. Trey Knapp, CPA Mr. Mall Kirchnofer Mr. Rein Kirchnofer Mr. Kenneth Mr. Stephan Kearney Mr. Kewin Krautkramer, CPA DataSpan Holdings, Inc. Mr. John Kuhlman Gallagher Construction Services Chief Financial Officer Mr. Suresh Kumar Dr. Services Mr. Bert Lundry University of Dallas Mr. Peter Laws Green Peak Resources Wr. Group Mr. Larry D. LeMaster, CPA Ms. Srichnofer Mr. Larry D. LeMaster, CPA Ms. Srichnofer Mr. Bert Lundry Mr. Services Mr. Bert Lundry Mr. Stephanie Lopez, CPA Ms. Srichnofer Mr. Bert Lundry Mr. Stephanie Lopez, CPA Ms. Srichnofer Mr. Bert Laws  |   | Conexus SG  | Managing Director   |
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| Mr. John Hughes BDO USA, LLP Director  Mr. John Hughes BDO USA, LLP Director  Mr. Stynberhyn Janney  Mr. Greg S. Jaynes, CPA Greg Jaynes, CPA  Mr. Matthew Jones  Directions Consoliting Group  Mr. Kenneth J. Judd  TYME Capital  Chief Executive Officer  Mr. Richard Kang  Improving Enterprises, Inc.  VP Finance and Accounting  Mr. Stephan Kearney  Concord Medical Group  Mr. Robert C. Kiehnie  SeatonHill Partners  Partner  Mr. Larry D. King, CPA, CGMA  WhamTech, Inc.  GFO, COO  Mr. Neil Kirchhofer  Neil Kirchhofer  Mr. Kevin Krautkramer, CPA  DataSpan Holdings, Inc.  Mr. Jahne Krautkramer, CPA  DataSpan Holdings, Inc.  Mr. Jahne Kullkrami  Gallagher Construction Services  Chief Financial Officer  Mr. Suresh Kumar  Dr. Brett J. L. Landry  University of Dallas  Mr. Larry D. LeMaster, CPA  Landbesign  Mr. Larry D. LeMaster, CPA  Landbesign  Mr. Revin Krautkramer  Associate Director - Royalty & HR Accounting  Mr. Rathu Kullkarni  Chae Food  Mr. Brett J. L. Landry  University of Dallas  Mr. Brett J. L. Landry  Mr. Larry D. LeMaster, CPA  Landbesign  Mr. Larry D. LeMaster, CPA  Associate Director - Royalty & HR Accounting  Mr. Stephanie Lopez, CPA  Associate Director - Royalty & HR Accounting  Mr. Stephanie Lopez, CPA  Mr. Mangone  Mr. Ashru Kangal  Mr. Royalty Mr. Agen Conductor  Mr. Stephanie Lopez, CPA  Mr. Mangone  Mr. John C. Macaulay  Mr. Stephanie Lopez, CPA  Mr. Mangone  Mr. Ramin Martindale  Mr. Revin Kevin Martin  Mr. Revin Kevin Martin  Mr. Revin Mr. Martin  Mr. Revin Kevin Mr. Mangone  Mr. John C. Marcaulay  Mr. Potter Laws  Mr. Revin Mr. Martin  Mr. Paliple L. Mangone  Mr. Revin Mr. Martin  Mr. Steven L. McConala  Mr. Osmar McIntosch  Mr. Osmar McIntosch  Mr. Osmar McIntosch  Mr. Osmar McIntosch  Mr. Canny McKiddy  Mr. America Mr. Controller  Mr. Canny McKiddy  Mr. Controller  Mr. Canny McKiddy   | Ms. Florence Hosanna  | Optimal Partners  |   |
| Mr. John Hughes  Ms. Kymberlyn Janney Mr. Greg S. Jaynes, CPA Greg Jaynes, CPA Mr. Matthew Jones Mr. Renneth J. Judd TYME Capital Chief Executive Officer Mr. Renneth J. Judd TYME Capital Chief Executive Officer Mr. Renneth J. Judd Tyme Capital Chief Executive Officer Mr. Renneth J. Judd Tyme Capital Chief Executive Officer Mr. Renneth J. Judd Tyme Capital Chief Executive Officer Mr. Renneth J. Judd Tyme Concord Medical Group EvP, CFO Ms. Robert C. Kiehnle SeatonHill Partners Mr. Larny D. King, CPA, CGMA Wham Tech, Inc. Greg, COO Ms. Amber E. Kinney Mr. Larny D. King, CPA, CGMA Wham Tech, Inc. Wr. Larny D. King, CPA, CGMA Wr. Neil Kirchhofer Neil Kirchho | Mr. Jim Howe  |   | SVP & CAO   |
| Ms. Kymberlyn Janney Mr. Greg S. Jaynes, CPA Mr. Rothey Jones Directions Consulting Group Chief Navigation Officer Mr. Renneth J. Judd TYME Capital Mr. Richard Kang Improving Enterprises, Inc. WP Finance and Accounting Mr. Richard Kang Improving Enterprises, Inc. WP Finance and Accounting Mr. Richard Kang Improving Enterprises, Inc. WP Finance and Accounting Mr. Stephan Kearney Concord Medical Group EVP, CFO Mr. Robert C. Kiehnle Seaton-Hill Partners Mr. Larry D. King, CPA, CGMA WhamTech, Inc. CFO, COO Ms. Amber E. Kinney Mr. Mall Kirchhofer Mr. Hell Kirchhofer Mr. Hell Kirchhofer Mr. Hell Kirchhofer Mr. Hell Kirchhofer Mr. Kevin Krautkramer, CPA DataSpan Holdings, Inc. Chief Financial Officer Mr. John Kuhlman Gallagher Construction Services Chief Financial Officer Mr. Suresh Kumar Tata Consultancy Services Chief Financial Officer Mr. Suresh Kumar Tata Consultancy Services Chief Financial Officer Mr. Larry D. LeMaster, CPA University of Dallas Treath Audit Executive University of Dallas Teach Resources Mr. Larry D. LeMaster, CPA Alcon Ms. Kathryn R. Loo Ms. Kathryn R. Loo Ms. Kathryn R. Loo Ms. Kathryn R. Loo Mr. Stephanie Lopez, CPA Alcon Mr. Stephanie Lopez, CPA Mr. Ramid Martin Monsco Mr. Hearing Lab Technology, LLC Mr. Revin Marshall Fank Gaming Lab Technology, LLC Mr. Revin Marshall Fank Gaming Lab Technology, LLC Mr. Pers Cleint Advisor Mr. Stephanie Lopez, CPA Mr. Martin Donnelley Financial Solutions (DFIN) Ms. Managing Director Mr. Managing Director Mr. Milke Martin Donnelley Financial Solutions (DFIN) Ms. Managing Director Mr. Steven L. McConald Mr. John McGoven Mr. Sepencer McClenahan Mr. Sepandeden Mr. Cann McMonded Mr. Dann Memmott, CPA Robert Half Management Resources Cient Solutions Director  | Ms. Lisa Huffman  | Donnelley Financial Solutions (DFIN)  | SEC Reporting   |
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| Ms. Amber E. Kinney Partnership with Native Americans Sr. Vice President & CFO Mr. Neil Kirchhofer Neil Kirchhofer OFO Mr. Trey Knapp, CPA Sewell Automotive Companies Vice President, Finance and Accounting Mr. Kevin Krautkramer, CPA DataSpan Holdings, Inc. Chief Financial Officer Mr. James E. Krohn Federal Deposit Insurance Corporation Regional Analyst Mr. John Kuhlman Gallagher Construction Services Chief Financial Officer Mr. RaHul Kulkarni Chaac Food CFO Mr. RaHul Kulkarni Chaac Food CFO Mr. Suresh Kumar Tata Consultancy Services Chief Financial Officer Dr. Brett J. L. Landry University of Dallas Dean & Professor of Cybersecurity, Satish & Yasmin Gupta College of Business Mr. Peter Laws Green Peak Resources VP of Finance Mr. Larry D. LeMaster, CPA LandDesign COO Ms. Bri H. Loftis, CPA Ms. Kathryn R. Loo Mrs. Stephanie Lopez, CPA Alcon Associate Director - Royalty & HR Accounting Mr. John C. Macaulay Mr. John C. Macaulay Ms. Janelle MacDonald PNL Companies CFO Ms. Armanda Malburg MORSCO VP Tax and Payroll Mr. Philip L. Mangone Hearing Lab Technology, LLC Vice President FP8A / Treasury Mr. Jay Marquis Bank of America Private Client Advisor Mr. Kevin Marshall Family Office Finance Director Mr. Mike Martin Donnelley Financial Solutions (DFIN) Managing Director Mr. Mrs. Maria Martindele RGP Search Mr. Spencer McClenahan Mr. Steven L. McDonald Mr. John McGovern Imer USA Inc Controller Mr. Osmar McIntosch Riveron Consulting, LLC Director Mr. Garth McGovern Imer USA Inc Controller Mr. Gorny McKiddy Mr. Danny Memmott, CPA Robert Half Management Resources Client Solutions Director   | Mr. Robert C. Kiehnle   | SeatonHill Partners   | Partner   |
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| Mr. John Kuhlman Gallagher Construction Services Chief Financial Officer Mr. RaHul Kulkarni Chaac Food CFO Mr. Suresh Kumar Tata Consultancy Services Chief Audit Executive Dean & Professor of Cybersecurity, Satish & Yasmin Gupta College of Business Mr. Peter Laws Green Peak Resources VP of Finance Mr. Larry D. LeMaster, CPA LandDesign COO Ms. Bri L. Oftis, CPA Ms. Kathryn R. Loo Mrs. Stephanie Lopez, CPA Mr. John C. Macaulay Ms. Janelle MacDonald PNL Companies GFO Mr. Philip L. Mangone Hearing Lab Technology, LLC Vice President FP&A / Treasury Mr. Jay Marquis Bank of America Private Client Advisor Mr. Mike Martin Donnelley Financial Solutions (DFIN) Mr. Steven L. McDonald Mr. Spencer McClenahan Mr. Spencer McClenahan Mr. Spencer McClenahan Mr. Galva McSpadden Mr. Gary McKiddy Mid America Mortagae, Inc. Mr. Gary McKiddy Mid America Mortagae, Inc. Mr. Gary McKiddy Mid America Mortagae, Inc. Mr. Gary McKiddy Mid America More Half Management Resources Cient Solutions Director Mr. Gary McKiddy Mid America Mortagae, Inc. Cient Solutions Director Mr. Danny Memmott, CPA Robert Half Management Resources Cient Solutions Director   |   |   |   |
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| Dr. Brett J. L. Landry  University of Dallas  Mr. Peter Laws  Mr. Peter Laws  Green Peak Resources  VP of Finance  COO  Ms. Bri H. Loftis, CPA  Ms. Kathryn R. Loo  Mrs. Stephanie Lopez, CPA  Ms. Janelle MacDonald  Mr. John C. Macaulay  Ms. Janelle MacDonald  Mr. Philip L. Mangone  Hearing Lab Technology, LLC  Mr. Revin Marshall  Family Office  Mr. Wike Martin  Donnelley Financial Solutions (DFIN)  Ms. Maria Martindale  RGP Search  Mr. Steven L. McDonald  Mr. John McGovern  Mr. Oonram McIntosch  Mr. Oonram McIntosch  Mr. Gary McKiddy  Mid America Mortgage, Inc.  Mr. Gary McKiddy  Mid America Mortgage, Inc.  CFO Pathrer  CFO Portner  Mr. Gery McKiddy  Mid America Mortgage, Inc.  CFO Portner  CFO Partner  CFO Controller  CFO Controller  Mr. Gery McKiddy  Mid America Mortgage, Inc.  CFO Partner  CFO Partner  CFO Controller  Mr. Gary McKiddy  Mid America Mortgage, Inc.  CFO Partner  CFO CFINANCE  CFO CFINANCE  CFO Partner  CFO Partner | Mr. Trey Knapp, CPA Mr. Kevin Krautkramer, CPA Mr. James E. Krohn   | Sewell Automotive Companies  DataSpan Holdings, Inc.  Federal Deposit Insurance Corporation   | Vice President, Finance and Accounting Chief Financial Officer Regional Analyst   |
| Dr. Brett J. L. Landry University of Dallas Yasmin Gupta College of Business Mr. Peter Laws Green Peak Resources VP of Finance Mr. Larry D. LeMaster, CPA LandDesign COO Ms. Bri H. Loftis, CPA Ms. Kathryn R. Loo Mrs. Stephanie Lopez, CPA Alcon Associate Director - Royalty & HR Accounting Mr. John C. Macaulay Ms. Janelle MacDonald PNL Companies CFO Ms. Amanda Malburg Mr. Philip L. Mangone Hearing Lab Technology, LLC Vice President FP&A / Treasury Mr. Jay Marquis Bank of America Private Client Advisor Mr. Kevin Marshall Family Office Finance Director Mr. Mike Martin Donnelley Financial Solutions (DFIN) Managing Director Ms. Maria Martindale RGP Search VP & Principal Mr. Steven L. McDonald Mr. John McGovern Imer USA Inc Search Mr. Osmar McIntosch Riveron Consulting, LLC Director Ms. Partin McKiddy Mid America Mortgage, Inc. Chief Risk Officer Mr. Gary McKiddy Mid Americas Mr. Danny Memmott, CPA Robert Half Management Resources Client Solutions Director   | Mr. Trey Knapp, CPA Mr. Kevin Krautkramer, CPA Mr. James E. Krohn Mr. John Kuhlman  | Sewell Automotive Companies  DataSpan Holdings, Inc.  Federal Deposit Insurance Corporation  Gallagher Construction Services  | Vice President, Finance and Accounting Chief Financial Officer Regional Analyst Chief Financial Officer   |
| Mr. Peter Laws Green Peak Resources VP of Finance Mr. Larry D. LeMaster, CPA LandDesign COO Ms. Bri H. Loftis, CPA Ms. Kathryn R. Loo Mrs. Stephanie Lopez, CPA Alcon Associate Director - Royalty & HR Accounting Mr. John C. Macaulay Ms. Janelle MacDonald PNL Companies CFO Ms. Amanda Malburg MoRSCO VP Tax and Payroll Mr. Philip L. Mangone Hearing Lab Technology, LLC Vice President FP&A / Treasury Mr. Jay Marquis Bank of America Private Client Advisor Mr. Kevin Marshall Family Office Finance Director Ms. Maria Martindale RGP Search VP   Head of Executive Search Mr. Spencer McClenahan RHSB VP & Principal Mr. Steven L. McDonald Mr. John McGovern Imer USA Inc Controller Mr. Osmar McIntosch Riveron Consulting, LLC Director Ms. Patti McKee, CPA Mr. Gary McKiddy Mid America Mortgage, Inc. Chief Risk Officer Mr. Danny Memmott, CPA Robert Half Management Resources Client Solutions Director  | Mr. Trey Knapp, CPA Mr. Kevin Krautkramer, CPA Mr. James E. Krohn Mr. John Kuhlman Mr. RaHul Kulkarni   | Sewell Automotive Companies  DataSpan Holdings, Inc.  Federal Deposit Insurance Corporation  Gallagher Construction Services  Chaac Food  | Vice President, Finance and Accounting Chief Financial Officer Regional Analyst Chief Financial Officer CFO   |
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