

Today's Webinar Presentation

Building a Core Network & Harvesting Opportunities

Presented by FEI Dallas Chapter

September 22, 2020

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CPE Credits

Today's webinar is worth 1.5 Continuing Professional Education (CPE) credits.

To be eligible for CPE credit, you must:

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Welcome and Opening Remarks



MODERATOR
Robert Walker
Vice President, Financial Advisor
Merrill Lynch
FEI Dallas Chapter Chair,
Career Management

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Introductions



MODERATOR
Cliff Edwards
President
Thomas Edwards Group, Inc.
FEI Dallas Chapter Chair,
Career Management

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~SOIL ~PLANT ~WATER ~HARVEST

Goals of Our Discussion

- Understand that networking and job search need to be tangible.
- Understand what you can control and create metrics to stay on track.
- Understand that <u>interviews and offers</u> are the <u>RESULTS</u> of the process.

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What is a Core Network?

- A core network is a network of contacts that aid you in your current job success and are also the closest link between you
 and your next job. These are the contacts that have the highest likelihood of introducing you to your next opportunity.
- Example: A small to mid-sized company CFO will have the below core network. Look at the second-generation network expansion!



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Networking Tool

 $Create\,Metrics\,for\,Success; Contacts, Type\,of\,Contact\,and\,Maintenance$

PLANT SEEDS		RICH SOIL				MAINTENANCE	
Contact Name	Company/Position	Typeof Contact	Contact Information	Contact Date	<u>LinkedIn</u>	Action Item	Referral
Jeff Smith	XYZ - CFO	Peer	Email/mobile	9/22/2020		Send thank you follow up +	Debbie Williams
						Attach Resume	Cliff Edwards
Debbie William	HastonWilliams	Recruiter	Debbie@HastonWilliams	9/23/2020	2020 follow up- Jeff Smith Referral		
Cliff Edwards	Thomas Edwards Group	Recruiter	Cliff@thomasedwards.co	9/23/2020		follow up- Jeff Smith Referral	
		Peer				Congratulations on CFO awa	rd
		Lawyer				industry article - forward	
		Private Equity				Birthday - via LinkedIn	
		BOD				Send update	
		Weaver Audit Ptnr				Schedule catch up call/coffe	e
		IMA - insurance/benefits					
		PwC					
		KPMG					
		Banker-Wells Fargo)				



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ARE THERE ANY QUESTIONS FOR TODAY'S PRESENTER?

PLEASE ASK YOUR QUESTION IN THE Q&A BOX!

Closing Remarks



MODERATOR
Cliff Edwards
President
Thomas Edwards Group, Inc.
FEI Dallas Chapter Chair,
Career Management

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thank you!

FOR YOUR PARTICIPATION DURING THIS WEBCAST!

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CPE Notification Email should be sent in 7-10 days.

For any additional questions regarding CPE, please email Nancy.Ehlers@feidallas.org

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