

Rista Basnet

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EDUCATION

Bachelor of Science in Business Administration Dec 2026
Haile College of Business, Northern Kentucky University, Highland Heights, KY CPA Eligible
Accounting and Economics Major, Business Minor | GPA: 4.0
Dean's List 2022 and President's Honor List 2022 and 2023

WORK EXPERIENCE

PEER Researcher, Research Ctr. on Environ., Health, and Pop. (CREHPA), Lalitpur, Nepal Oct.2021-May 2022

- Collaborated on a United Nations Population Fund (UNFPA) PEER based project on Comprehensive Sexuality Education (CSE) using Microsoft Excel, Word, and PowerPoint software
- Participated in quantitative research methodology by selecting study locations and coordinating training sessions, administering pre- and post-training surveys to assess knowledge levels
- Gained insights into the perspectives and experiences of the target demographic
- Collected and analyzed research data by applying analytical skills and demonstrated professionalism, strong work ethic, and cultural competency throughout the project

OTHER EXPERIENCE

Resident Assistant, Desk Assistant, Northern Kentucky University, Highland Heights, KY Nov. 2022-Present

- Mentor residents, foster a positive environment, and maintain accurate records
- Organize and lead community-building events, promoting inclusivity
- Respond to emergency situations, provide dispute resolutions, and monitor access
- Provide exceptional service, address inquiries, and issues and resources on campus

Client Pitch, BUS 301: Haile Professionalism, NKU, Highland Heights, KY Fall 2023

- Selected as a finalist, with teammates, in a client-based project for Cincinnati Zoo and Botanical Garden
- Researched, planned, and presented an event campaign to start up with an objective to reach a certain revenue goal
- Developed a pitch deck and budget to help the client visualize the end result

Tutor, Underprivileged Children's Education Programme (UCEP), Kathmandu, Nepal Summer 2019

- Provided academic support, fostered adaptability and mentorship
- Organized talent hunts, hikes, picnics, gardening events, and potlucks to increase engagement

CAMPUS INVOLVEMENT

President, Financial and Accounting Association (FASA) 2023-Present
VP of Programming, Beta Gamma Sigma Honor Society (BGS) 2023-Present
Assistant Treasurer, Women in Business (WIB) 2023-Present
Haile Ambassador, Haile College of Business, NKU 2023-Present
Presidential Ambassador, NKU 2023-Present
Member, Norse of Nepal (NON) 2022-Present
Member, Welcoming International Students Home (WISH) 2022-Present

SKILLS

- Knowledgeable in most Microsoft Office products
- Fluent in Nepali and Hindi
- Certified Youth Mental Health First Aid by the National Council for Mental Wellbeing 2023-2026

COMMUNITY SERVICE

- Volunteered at Sakcham Rural Nepal and Chhahari Girls Hostel in *Kathmandu, Nepal*
- Community Service at St. Xavier's Rural Immersion Camp, St. Mary's Social Service Club, Environment Club, Friends of Zoo, and Girls' Scout

Christian C. Biscardo

109 Wild Briar Drive, Venetia, PA 15367 | biscarcc@miamioh.edu | (412) 400-8018

EDUCATION

Miami University

Oxford, OH

Bachelor of Science in Business – Finance

Expected May 2025

- Cumulative GPA: 3.96
- Minors: Accountancy, Political Science
- Member of the Miami University Honors College
- President's and Dean's List (all semesters)
- Studied and interned abroad as part of the FSB London Internship - Summer, 2023 program
- Relevant Courses: Financial Analysis of Mergers, Buyouts, and Restructuring; Corporate Finance: Cases and Application; Mergers & Acquisitions; Financial Modeling with Excel; Money and Banking

EXPERIENCE

William Blair

Chicago, IL

Incoming 2024 Investment Banking Summer Analyst

June 2024 – August 2024

Peekator

London, UK

Business Development Intern

June 2023 – August 2023

- Sourced a list of over 50 venture capitalist firms whose investment criteria aligned with Peekator's requirements
- Researched and communicated various survey question types to the CTO for him to implement into the platform
- Conducted analyses on over 15 of Peekator's closest competitors within the market research industry

15th Annual William Blair Case Competition

Oxford, OH

Competitor

October 2022

- Delivered M&A recommendations for a leading industrial fan and blower supplier
- Analyzed company financials and broader industry trends to build projected financial valuations
- Composed a cohesive pitch deck including valuation methods, company highlights and potential strategic buyers

PA West Soccer Association

Pittsburgh, PA

Referee

September 2016 – May 2022

- Acted as an authority on official FIFA laws and regulations as head referee in championship level matches
- Managed youth referee assignments for tournament schedules consisting of over 100 games
- Mentored and guided new referees through real match experience

CAMPUS INVOLVEMENT

Alpha Sigma Phi Fraternity

Oxford, OH

Vice President of Communications

April 2023 – Present

- Communicate weekly announcements, events and reminders to general members
- Manage and update a database of over 100 brothers' contacts, meeting attendance and other vital information
- Engage in and record notes during executive board meetings aimed at making chapter-wide decisions

Miami University Investment Banking Club

Oxford, OH

Active Member

September 2021 – Present

- Admitted as 1 of 15 candidates out of over 200 applicants after a fulsome interview cycle
- Discuss market trends, analyze recent M&A deals and review financial analyses and valuation methods
- Create and deliver stock pitches on public companies to senior members

ACTIVITIES & INTERESTS

Activities: Intramural Ice Hockey | IFC Golf League | JPMorgan Chase IB Virtual Experience

Interests: Ice Hockey | Weightlifting | Golf | Pittsburgh Sports | Reading | Interior Designing | Traveling

Meredith Briggs

Cincinnati, Ohio | (513) 913-4212 | briggs4@xavier.edu

EDUCATION

Xavier University, Cincinnati, OH

Expected May 2025

Bachelor of Science in Business Administration, Accounting and Business Analytics Majors

- GPA: 3.931
- Dean's List all semesters

PROFESSIONAL EXPERIENCE

W&S Eagle Realty Financial Accounting Intern

January 2023 - Current

- Responsible for uploading financial statements for a list of properties
- Preparing budgets with Asset Management
- Improving processes with Excel knowledge

Superior Credit Union Back-Up Lead

May 2022 – January 2023

- Deliver excellent customer service when assisting with financial inquiries and transactions
- Execute cash and internal controls within the bank's processes
- Communicate effectively with customers and coworkers
- Enhance management and problem-solving skills
- Actively contribute to a professional workplace

Xavier Admissions Tele-Counseling

September 2021 – May 2022

- Communicated with potential Xavier students to present the school positively
- Delivered personable and professional communications with students and parents

Mount St. Joseph University Accounting Internship

June 2021 – August 2021

- Supported many staff members with filing and organization at year-end to ensure efficiency
- Assisted in recording inventory and issuing checks
- Shadowed various roles gaining experience in a professional environment
- Learned to use 10-key and online journals

EXTRACURRICULARS

Resident Student Association

September 2021 – May 2023

- Board Member: NCC & Historian
- Plan events for Xavier's campus residents
- Enhancing marketing and time management skills

Accounting Society Member

August 2021 – Current

- Supporting a community of my peers
- Growing with the professional community

COMMUNITY SERVICE

St. Antoninus Parish Music Festival Money Room

June 2016 – June 2022

- Assisted with all money room set up, cash handling, and reconciliations
- Worked with volunteers in wide range of age groups

SKILLS AND EXPERIENCES

- Microsoft Excel
- Study Abroad
- Intermediate Accounting
- Communication
- Problem Solving
- Time Management

Logan Flaugh

flaughl@xavier.edu | 614-560-7624 | 7779 Polo Lane Powell, OH 43065

PROFESSIONAL SUMMARY

Finance Major and Business Analytics Minor who is self-motivated with interests in utilizing analytical and problem-solving skills in a finance related environment. Collegiate Volleyball Student-Athlete and Honors Student with good time management and soft skills.

EDUCATION

Xavier University, Williams College of Business, University Scholars Program

3.9 Cumulative GPA

Bachelor of Science in Business Administration

Expected May 2025

Major: Finance Minor: Business Analytics

Cincinnati, OH

CAMPUS INVOLVEMENT

NCAA Division I Women's Volleyball Team Member

(August 2021-Present)

Xavier University, Cincinnati, OH

- Use time management skills to balance academics and athletics
- Exercise strong leadership skills, self-discipline, commitment, and adaptability
- Practice on average 20 hours a week and compete in the highly competitive Big East Conference

2023 Muskies on Wall Street Trip

(May 2023)

Xavier University, Cincinnati, OH

- Spent 4 days in New York City visiting companies and learning about the finance industry
- Firms visited: Bloomberg, Goldman Sachs, J.P. Morgan, Lord Abbett, Deutsche Bank, Clinique, & Standard Motor
- Discovered a passion for working in finance from learning from current employees and many Xavier alumni

WORK EXPERIENCE

Volleyball Camp Coach

(June 2017-August 2023)

Xavier University, Olentangy Liberty High School, and Mintonette Sports

- Facilitated young girls and boys by teaching them the sport of volleyball and serving as mentors for them
- Tested my critical thinking abilities by creating different drills and games on the fly
- Obtained leadership and management skills from working with other coaches

Team Impact

(September 2022–Present)

Cincinnati, Ohio

- Member of the nonprofit organization Team Impact whose goal is to create long lasting relationships between children with disabilities and collegiate athletes
- Uses communication and organization skills, along with creativity to coordinate events once a month for a child with Spina Bifida

Driven Leadership

(August 2022)

Cincinnati, Ohio

- Learned skills on how to work with others on a team and in the workplace
- Developed a new understanding of leadership roles
- Spent time in breakout groups, team activities/competitions, and periods of self-reflection
- Workshop lasted 8 hours a day for 2 days (16 hours total)

SKILLS

- Bloomberg Certified
- QPR Certified
- Advanced with Excel
- Familiar with the database management system MySQL
- Intermediate level of American Sign Language

Carolina ("Carrie") E. Hotz

3517 Herschel View Place
Cincinnati, Ohio 45208

Phone: (347) 881-1693
Email: c.eh@icloud.com

OBJECTIVE

An entry level position in the field of Accounting.

EDUCATION

B.S., Mount Saint Joseph University, Cincinnati, Ohio

Accounting, Expected Graduation Date: May, 2025. Current GPA **4.0**

Core courses: Taxation I and II, Accounting Information System, Cost Accounting, Advanced Accounting Problems, Principles of Macroeconomics, Research Methods for Business Decision Making, Business Communication, Business Ethics.

A.A.B., Cincinnati State Technical and Community College, Cincinnati, Ohio

Business Management Administration and Technology, Graduation Date: August, 2023. GPA **4.0**

Core courses: Principles of Management, Principles of Marketing, Business Law, Human Resource Management, Principles of Microeconomics, Professional Practices., Leadership, Financial Accounting, Managerial Accounting, Excel, Entrepreneurship, Public Speaking, Principles of Sales and Project Management.

PROFESSIONAL EXPERIENCE

Medpace, Cincinnati, Ohio

May, 2022 - August, 2022
May, 2023 - August 2023

Site Payments Processor

- Processed invoices, entered client payments and site contracts and coordinated procedures for ongoing medical research projects worldwide including Poland, Germany, Russia and Spain.
- Rated highly by Site Payments Manager for accuracy and efficiency in completing tasks.

Cultural Care, Cincinnati, Ohio

August, 2019 - August, 2021

Au Pair

- Provided outstanding childcare for 3 children; organized daily schedules and a variety of activities.
- Tutored 7-year-old through home schooling and helped increase her grade average by 12%.
- Prepared and served meals with balanced nutrition, ensuring food safety for diet restrictions and allergies and handled transportation with excellent driving record.
- Commended by parents for consistently providing reliable care of the highest quality, especially throughout the COVID pandemic, and was retained for a second year.

German Red Cross, Stuttgart, Germany

August, 2018 - July, 2019

Preschool Teacher

- Responsible for up to 8 children each day from infant to 6 years.
- Formally recognized by the Principal for effective teaching methods.
- Developed and coordinated highly successful field trips for 85+ students.
- Complimented by parents for engaging in a creative and entertaining manner with their children.
- Participated in multiple seminars for additional early childhood education.
- Elected Representative from a group of 25 to lead Continuing Education Red Cross Seminars.

Aral, Schwaebisch Gmuend, Germany

August, 2015 - July, 2019

Shift Leader

- Part time position assisting customers with their purchases at one of Germany's leading retail chains offering groceries, fresh foods, gasoline, etc.
- Promoted from Cashier to Shift Leader within one year of starting due in part to highly positive feedback from numerous customers.
- Coordinated team members and delegated tasks to deliver prompt, courteous service.
- Trained over 70 new Crew Members in all aspects of the operation and also acted in a supervisory capacity to ensure that food quality and performance standards were met.

RELEVANT SKILLS

- Fully fluent in English and German; able to speak, read and write effectively.
- Highly proficient in Word, PowerPoint, Excel, Windows and familiar with Access.
- Business Management Associate degree with **4.0** GPA and multiple Academic Honors.
- Recognized excellence in Customer Service and Support.

Kylie R. Koeninger
Kyliekoeninger1@gmail.com
www.linkedin.com/in/kylierkoeninger

I am a current student at NKU with great communication skills & an understanding of planning & organizing. I am interested in an internship opportunity that will fall under Finance & Marketing that is in the greater Cincinnati area or remote.

Education & Scholarships

Finance & Marketing
Expected Graduation Date May 2026
GPA: 4.0
Northern Kentucky University

Awards

- Rise Up Sports Humanitarian Award 2022
- Founders Scholarship
- Presidential Dean's List
- Beta Gamma Sigma

Skills

- Canva
 - Social Media
 - Excel
-

Employment Experience

Brass Key Coffee Shop

Barista, April 2021 – October 2021

- Took orders
- Prepared drinks
- Opened & closed the store
- Cleaned work areas, coffee machines, equipment, & tables
- Complied with health & safety laws & guidelines
- Built relationships with co-workers & customers
- Restocked the displays
- Kept track of stock & placing orders

Northern Kentucky University (COB)

Director of Community Outreach, Jan 2023 – Jan 2024

- Worked within a team
- Organized events
- Managed the CEE's social media
- Created flyers and presentations on Canva
- Built relationships with co-workers & professors
- Moderated presentations
- Developed a program for recruiting students

Northern Kentucky University (COB)

Director of Development and Fundraising, Jan 2023 – Present

- Communicated with donors
 - Gathered testimonials
 - Created data visualizations
 - Developed fundraising strategies
 - Secured sponsorships
 - Cultivated relationships
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Volunteer/Leadership Activities

- Special Needs Unit at Campbell County High School (2018-2022)
- Cookies For A Cop - Delivered 18 dozen cookies to 6 local Police/Fire Departments (2014-Present)
- Taught students at lower income school basic Financial Literacy Skills. (2022-2023)
- Participant of Econ Games-Worked within a team setting while analyzing data to present our findings. (2023)
- Lead recruiting for student enrollment for NKU's College of Business. (2023)
- President of Econ Club (2023)
- Spoke about the importance of Financial Literacy on WVXU 91.7 (2024)
- Published an article for Wallet Hub about what high risks drivers can do to lower their insurance. (2024)

Maxwell Lawson

(513)568-4486 | max.lawson100@gmail.com | linkedin.com/in/maxwell-lawson

EDUCATION

University of Cincinnati, Carl H. Lindner College of Business, Cincinnati, Ohio

May 2026

Bachelor of Business Administration, Major: Accounting and Finance

- GPA: 3.5
- Lindner Business Honor
- Marian Spencer Scholar

WORK EXPERIENCE

AtriCure Inc, Mason, Ohio

August 2023 – December 2023

Accounting and Finance Co-op

- Worked on month-end close assignments and accounting entries that included cash, prepaids, fixed assets, intangibles, and departmental accruals
- Made monthly reconciliation of assigned general ledger accounts to detail support
- Performed variance fluctuation analysis on assigned general ledger accounts and/or department spending
- Assisted with P.O. accruals for assigned departments
- Prepared and distributed routine monthly operational reports

KPMG US, Cincinnati, Ohio

June 2023 – August 2023

Embark Scholar Intern

- Research, analyze and communicate the key qualitative work on project teams focused on client service delivery
- Provide a spectrum of assignments across practices; work as part of the engagement teams to support the use of audit methodology and Data and Analytics (D&A) and tax and advisory related tasks which include data extractions and data analysis
- Assist engagement teams to create work paper files, prepare client reports and deliverables and organize business development activities
- Assist with identifying the scope of engagement capabilities, review the client materials, provide insights gained and propose how analysis can be leveraged to execute

United Dairy Farmers, Cincinnati, Ohio

May 2021 – June 2022

Store Clerk

- Address customer concerns in a fast and efficient manner to encourage repeat business
- Reinforce communication skills through daily interaction with diverse clientele
- Solve problems by remaining calm and positive in stressful situations and focusing on the solution
- Greet individuals and groups entering the establishment, determine nature and purpose of visit, and direct or escort them to specific destinations

EXTRACURRICULAR ACTIVITIES AND COMMUNITY ENGAGEMENT

University of Cincinnati, Cincinnati, Ohio

- **NABA (National Association of Black Accountants)** January 2023 - Present
- **UC Business Fellows, Mentor** August 2022 - Present
- **Cincinnati Recreation Center, Volunteer** September 2018 – August 2023

AWARDS AND HONORS

- Blacks at Microsoft Recipient

Alexa Leach

leachap2@miamioh.edu – 614.935.9507

Current Address:
2194 Wagontrail Drive,
Reynoldsburg, OH 43068

EDUCATION

Miami University Farmer School of Business

Expected Graduation Date: *May 2025*

GPA: 4.0

- Bachelor of Science in Business | Major: Accounting
- **President's List Fall 2022, Spring 2023, and Fall 2023, Honors College, Prodesse Scholar Recipient**

WORK EXPERIENCE

Hobby Lobby | *Seasonal Department Head* | Reynoldsburg, OH

November 2020-August 2023

- Advised a team of 12 full-time employees in setting isles, processing and sorting freight, efficiently stocking shelves, and organizing overstock merchandise in the seasonal department
- Designed displays for seasonal and home décor departments while following store regulations to present products in an elegant manner to customers
- Mediated customer concerns in-store and over the phone regarding pricing and quality of a product

CAMPUS INVOLVEMENT

Campus Tour Guide | *Admissions Staff*

March 2023-Present

- Engage with prospective students and families on 90-minute tours around campus sharing facts and personal stories that represent student life at Miami University
- Aid in running large admission events with over 2,500+ families by answering questions, guiding them to information sessions, and leading tours
- Establish connections with fellow tour guides and admission staff through weekly meetings to ensure a uniform tour experience for prospective families

Delta Sigma Pi | *VP of Fundraising*

March 2023-Present

- Selected as 1 of 15 from a pool of 150+ applicants to the first co-ed business fraternity in the nation
- Delegate effective fundraising efforts to reach a \$5,500 goal throughout the semester including concessions, customized merchandise, and bake sales
- Organize a shoe drive with a non-profit organization to collect used shoes from members and distribute them to developing countries such as Haiti, Cambodia, and Botswana

First Miami Student Credit Union | *BSA and Audit Committee*

November 2022-Present

- Operate a bank teller shift once a week for two hours; completed a BSA certification
- Collaborate with the auditing committee once a week to create new procedures for various departments in the credit union
- Communicate with the BSA officer at the community bank to ensure yearly audits are properly regulated

Undergraduate Associate | *ESP 103*

January 2023-May 2023

- Interacted with 30 business students in the First Year Integrated Core program in an entrepreneurship and creativity class for two hours every week
- Facilitated attendance, absences, and student concerns pertaining to discussion boards and weekend projects outside of class
- Participated in weekly meetings with a faculty mentor to review course content and suggest material to be discussed in class

CASE COMPETITIONS

PwC Case Competition | *Consultant*

October 2023

- Developed a team and collaborated with accounting professionals to advise and present on workforce dilemmas
- Created a creative and tangible concept for re-engaging the workforce amidst economic and leadership challenges

FC Cincinnati Client Challenge | *Consultant*

August 2022-December 2022

- Consulted with a team of four to research, investigate, and provide a solution to determine factors that lead to increased attendance for FC Cincinnati
- Analyzed database research to discover patterns comparing player performance with attendance
- Achieved the status of a top 20 team selected from 152 others for our execution and creative solution

SKILLS & INTERESTS

Skills: Microsoft Applications, Illustrator, Photoshop, Background in Spanish, Python, SQL

Interests: Soccer, violin, sports analytics, political literature, geography, coffee

Lorenzo Lelli

- Address: 333 Thomas More Parkway, KY
 - Phone: (859) 5786 4691
 - Email: llelli99@thomasmore.edu

PROFESSIONAL PROFILE

EDUCATION

Thomas More University- Crestview Hills, KY	Expected Graduation Date: May 2025
Bachelor of Arts, Accountancy, Minor in Business Administration	
Instituto Jose Manuel Estrada- City Bell, Arg	Graduation Date: December 2019
High School Diploma, Social Science	

PROFESSIONAL EXPERIENCE

Thomas More Athletic Department- Crestview Hills, KY	August 2021- Present
<i>Games Staff Assistant, Receptionist</i>	
Thomas More Academic Support- Crestview Hills, KY	August 2022- Present
<i>Peer Tutor, Accounting courses</i>	
Thomas More Accounting Department- Crestview Hills, KY	October 2022- Present
<i>Professor Assistant</i>	
Center For Great Neighborhoods- Covington, KY	February 2024- Present
<i>VITA Advanced Tax Preparer (Certified)</i>	

HONORS/AWARDS

Thomas More University
Dean's List: 2021-2022, 2022-2023

RELEVANT COURSEWORK

Northwestern University	June 2022
<i>Sports Marketing Online Course</i>	

SKILLS

-
- Languages: English (Fluent), Spanish (Native).
 - Microsoft Office suite of applications.
 - QuickBooks.
 - IRS VITA Advanced Tax Preparer Certification – Volunteer Income Tax Assistance (VITA).
 - Leadership demonstrated with collegiate athletic participation.

COLLEGIATE ATHLETICS EXPERIENCE

Thomas More University- Rugby- Crestview Hills, KY	August 2021- Present
<ul style="list-style-type: none">• NCR D2 National Championship 2021• NCR D1 Conference Championship 2022• Assistant Captain 2022-2023 Season	

St Bede's College-International Program- Christchurch, New Zealand	May 2020- September 2020
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Liam Painter

lpaint41@thomasmore.edu

(304) 995 8450

EDUCATION

Thomas More University

Bachelor's degree in Finance

Masters Business Administration

Crestview Hills, Kentucky

projected Graduation May 2025

projected Graduation May 2026

COLLEGIATE ACCOMPLISHMENTS

Obtained the highest GPA for a Thomas More Finance Major Junior 3.64

Completed classes include:

- ECO 101 Introduction to Microeconomics
- ECO 102 Introduction to Macroeconomics
- FIN 318 Personal Finance
- BUA 321 Business Finance

EXPERIENCE

Walmart Super Store

Stocking Associate

Alexandria, Kentucky

2020 to present

My department was awarded best in sector for 2023

- Ensured the correct goods were stocked in the store
- Items are correctly placed on the designated shelves
- Moving inventory into the correct position in the back rooms
- Unloading trucks
- Fulfilling pick-up orders
- Helping customers while stocking shelves

REFERENCE

Dr. Lawrence Byerly

Byerlyl@thomasmore.edu

Marc C. Starks Jr.

(513) 773-7573 • Starksmr@mail.uc.edu • Cincinnati, Ohio

EDUCATION

University of Cincinnati

Cincinnati, Ohio

Carl H. Lindner College of Business

Expected: May 2025

Bachelor of Business Administration, Major: Finance

- Minor: Information Systems
- GPA: 4.0
- University Honors Program
- University of Cincinnati Chapter of The National Society of Leadership and Success

West Virginia University

Morgantown, West Virginia

Davis College of Agriculture, Natural Resources and Design

Attended: August 2021-May 2022

Bachelor of Science, Major: Biochemistry

- GPA: 3.9
- Presidents List Recipient; Dean's List Recipient;
- West Virginia University Honors College

CAMPUS INVOLVEMENT

Lindner Investment Banking Club

August 2023 – Present

- Attend weekly meetings consisting of live M&A deal reviews and panels of industry relevant guest speakers
- Contributed to semester-long hypothetical M&A case study

WORK EXPERIENCE

Delivery Driver

June 2022 – August 2022

Jimmy John's

Mason, Ohio

- Fulfilled in-store customer requests along with an average of 12 delivery requests per shift
- Received customer feedback and attempted to resolve complaints both in-store and over the phone

Store Operations

June 2022 – July 2022

Kohl's

Mason, Ohio

- Provided fulfillment of in-store products and merchandise mainly focused on household appliances, bedding, and bath department products
- Unloaded delivery trucks twice weekly with a team of people and loaded outgoing truck with damaged products, unused shipping totes, and customer Amazon returns once a week

LEADERSHIP AND COMMUNITY ENGAGEMENT

Assistant Highschool Football Coach

August 2023 – Present

Miami Valley Christian Academy

Newtown, Ohio

- Lead and advise young men throughout their athletic, academic, and spiritual journeys
- Assist with creating weekly gameplans, along with in game sideline adjustments

Media Team Member

May 2020 – Present

Bread of Life Church Cincinnati

Cincinnati, Ohio

- Oversee the online streaming broadcast of service, controlling camera angles and video quality along with monitoring streaming audio and adjusting volume outputs as needed

CERTIFICATES AND SKILLS

- Adventis Financial Modeling Bootcamp
- Bloomberg Market Concepts
- Proficient in use of MS Office Programs

Chase Willis

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Objective

Energetic and passionate college student in his junior year working toward a BS in Financial Economics and a MBA at Mount Saint Joseph University. I aim to continuously enhance my knowledge in investments, risk management, finance and accounting while actively seeking opportunities for professional growth and development.

Education

Bachelor of Science in Financial Economics
MOUNT SAINT JOSEPH UNIVERSITY, Cincinnati, OH

Expected Graduation May 2025

- **GPA:** 3.6/4.0
- **Honors & Awards:** Dean's list recipient for 5 semesters.
- **Provisional acceptance to MBA program.**

Professional Experience

Cincinnati Recreation Commission – Accounting Internship

March 2022 – August 2022

- Accurately recorded the financial data of 30 centers into Intuit software, ensuring precision in financial records.
- Utilizing Microsoft Office tools to gather and coordinate data with attention to detail.
- Responsible for conducting weekly reconciliations for purchases made by various centers throughout Cincinnati.
- Demonstrated proficiency in consistently meeting deadlines through the delivery of exceptional work.

Strive Together – Part-time Bookkeeper

January 2024 – Present

- Pre-reconciliation of checking card accounts for several months by utilizing Excel.
- Adeptly leverage salesforce to navigate through invoices.
- Analyze and organize financial documents for audit

NYPD Pizza – Assistant Manager

May 2020 – Present

- Engaged proactively with numerous clients to resolve their concerns effectively.
- Entered client information into software to cause fluidity between interactions.
- Managed a team of 4 employees, providing guidance and support to achieve goals.

Additional Experience

- Member of University Soccer team
- Over 100 hours of service in the community.